NOTICE Registration of Undertaking Part IV of the Environment Act

This is to advise that on April 8, 2015, Bear Head LNG Corporation (Bear Head LNG) registered the Bear Head LNG Project Registration Document, in accordance with Part IV of the Environment Act.

Bear Head LNG intends to resume development of a Liquefied Natural Gas (LNG) facility in Point Tupper, NS for the purpose of exporting LNG. Completed works include access roads, land clearing, site preparation and the installation of two LNG tank foundations. Bear Head LNG proposes to use and expand upon the existing infrastructure to export eight (8) million tonnes of liquefied natural gas annually. The project is scheduled for front-end engineering and design in 2015, engineering, procurement and construction between 2016 and 2019, and operation beginning in 2019. Remaining construction will involve importing facility components by road and by sea. Bear Head LNG has an ongoing commitment to environmental protection, and to working in partnership with the surrounding community.

Copies of the Registration Document are available at the following locations:

- · Bear Head LNG offices, 131 Heavy Water Road, Point Tupper, NS
- Port Hawkesbury Library Branch, Strait Area Education and Recreation Centre, 304 Pitt Street, Port Hawkesbury, NS
- Richmond County Municipal Office, 2357 Highway 206 Arichat, Nova Scotia
- Ecology Action Centre, 2705 Fern Lane, Halifax, NS
- Nova Scotia Environment Regional Office, 218 MacSween Street, Port Hawkesbury, NS
- Nova Scotia Environment Library, 1903 Barrington Street, Suite 2085, Halifax, NS
- Nova Scotia Environment's website at: http://www.novascotia.ca/nse/ea

The 30-day comment period will take place from **April 8, 2015 to May 8, 2015**. Comments can be submitted by contacting Nova Scotia Environment by the following means:

By Email: EA@novascotia.ca

OR

By mail: Environmental Assessment Branch

Nova Scotia Environment

P.O. Box 442, Halifax, Nova Scotia B3J 2P8

Comments can also be submitted by contacting Nova Scotia Environment by phone at 902-424-7630 or by fax at 902-424-6925.

All submissions received, including personal information, will be available for public review in the Nova Scotia Environment Library, Barrington Place Suite 2085, 1903 Barrington Street, Halifax, NS.

Published by Bear Head LNG Corporation, 1001 McKinney Street, Suite 400, Houston, Texas, USA 77002