

FOREST RESEARCH REPORT



Nova Scotia Department of Natural Resources
Forest Management Planning

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Commercial Thinning Survey: 5-Year Results.

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Introduction

Commercial thinning has a dual role, both as a thinning and a harvesting operation. Ideally, commercial stems are removed that might have otherwise died, releasing longer lived and/or better formed trees so that the remaining trees can increase in size and value. It is a way of capturing volume before mortality occurs (Smith *et al.* 1996).

Commercial thinning is a common practice in Nova Scotia, reaching its peak in 2003-2005 (9000 ha) (Figure 1).

Commercial thinning along with other partial harvesting methods make up 9% of the total harvest for the province (NFD 2010), but it could increase substantially as a result of implementing Nova Scotia's Natural Resources Strategy (NSDNR 2011). The strategy set a target to reduce clearcutting to no more than 50% of harvests.



However, more partial harvesting could result in greater losses due to blowdown, especially with softwoods. This survey provides information regarding blowdown that occurred as a result of commercial thinning and also helps identify site/soil conditions that are risk factors for blowdown.

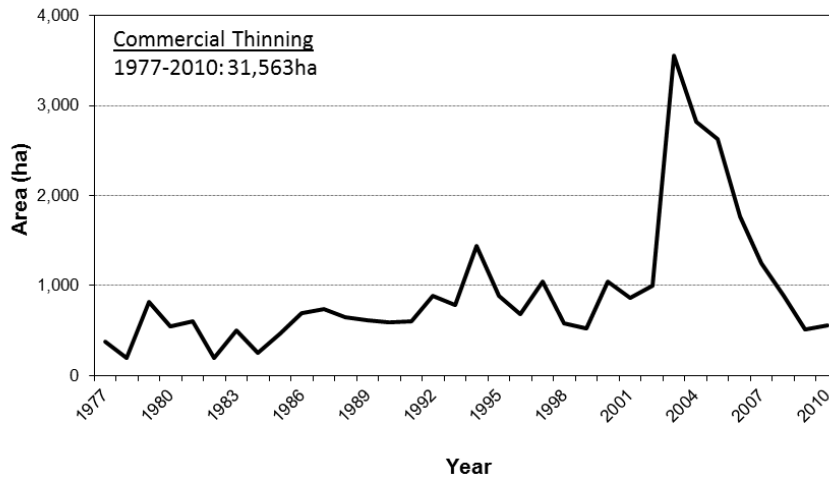


Figure 1. Commercial thinning (ha) in Nova Scotia 1977-2010.

Objective

The objective of this survey is to see what the status of commercial thinning is in the province, in particular;

- Quality of job
- Balsam Woolly Adelgid Damage
- Release Response
- Blowdown
- Basal Area and Volumes Removed

Methods

Study Site Locations and Descriptions

In 2009 and 2010, 71 commercially thinned sites were surveyed (844ha) (Figure 2). These sites were randomly selected from commercial thinning operations performed in 2004 and 2005 (5447ha). Results are therefore approximately 5 years post-thinning. The survey sampled 15% of the area that was commercially thinned during this period.

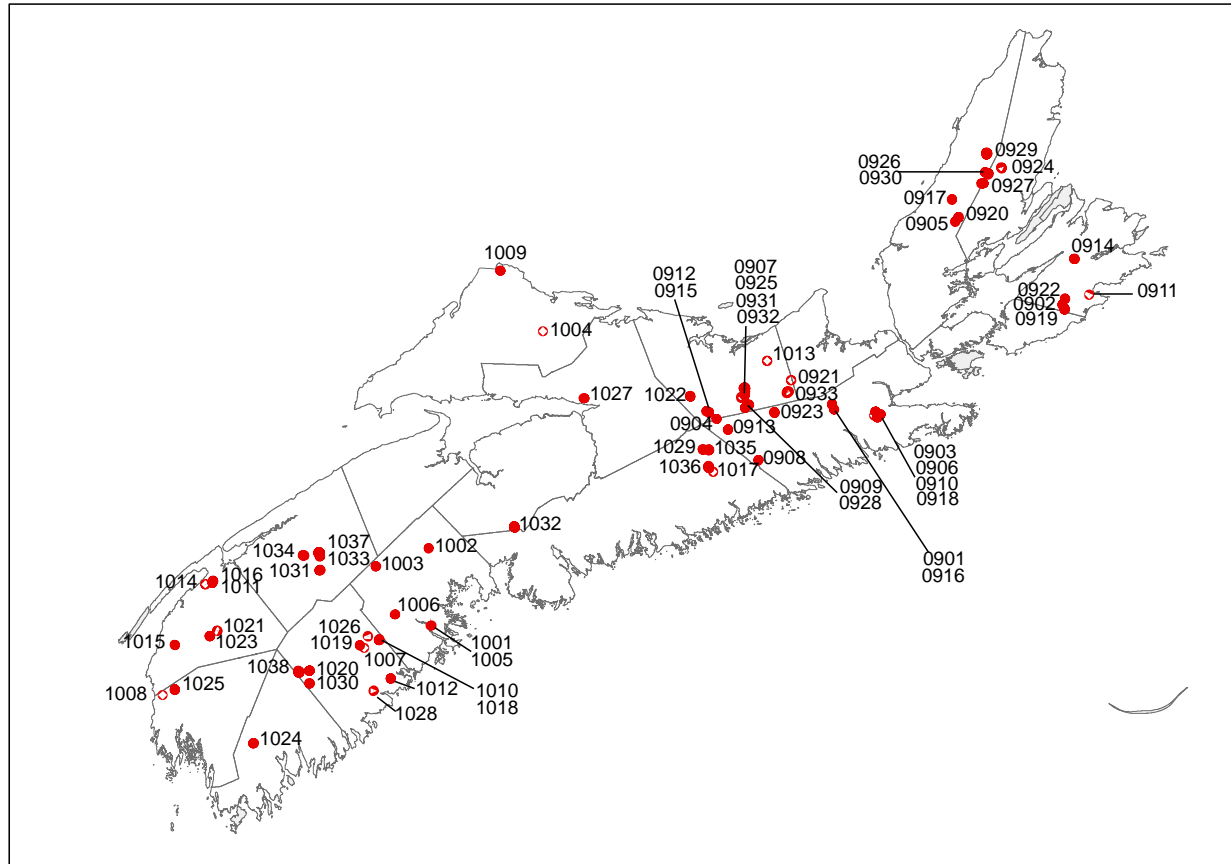


Figure 2. The locations of the 71 commercial thinning sites that were surveyed in Nova Scotia.

Figure 3 shows a summary of the sites that were surveyed. Most sites were dominated by red spruce or balsam fir. The majority of the sites were less than 10 ha in size. Stands of various ages were commercially thinned. Approximately half the stands were previously treated (PCT or planted). Half of the sites surveyed were on Crown land and half were on private land. The sites were evenly distributed by region. Land capability ranged between 4-9 m³/ha/year (NSDNR 1993).

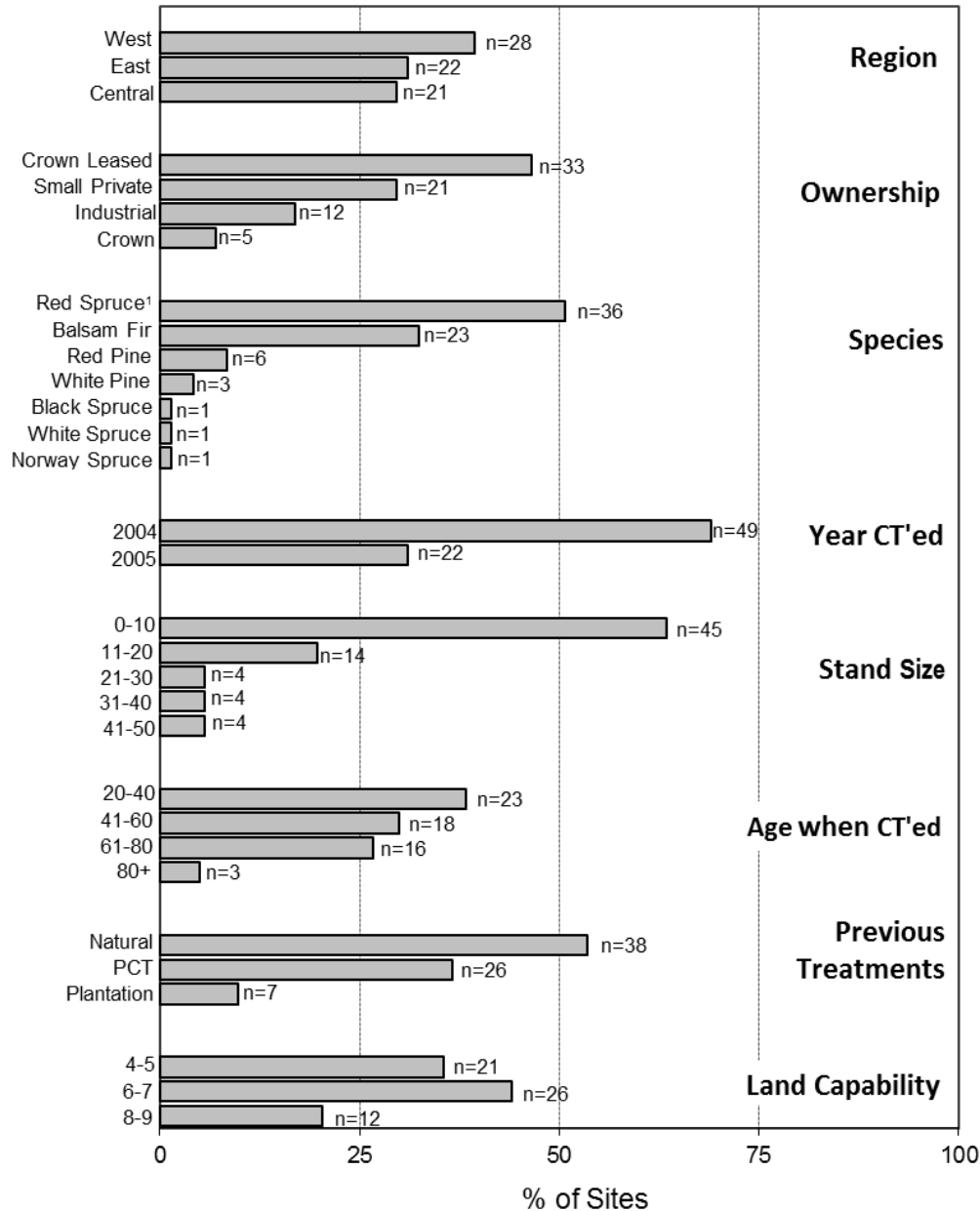


Figure 3. Summary of surveyed commercial thinning sites (n= # of sites).

¹Red spruce (*Picea rubens* Sarg.), Balsam fir (*Abies balsamea* (L.)), Red pine (*Pinus resinosa* Ait.), White pine (*Pinus strobus* L.), Black spruce (*Picea mariana* (Mill.) BSP), White spruce (*Picea glauca* (Moench) Voss), Norway spruce (*Picea abies* (L.) Karst.)

Field Sampling Procedures

A sampling intensity of 1 plot/ha was used with a minimum of 5 plots and a maximum of 25 plots per stand. Plots were established in a uniform grid pattern to provide full coverage of each site. Plots were assigned one of six categories (treated, partially treated, only trails, not treated, untreatable, or clearcut). These categories are defined later in the text (see Table 2). If it was treated or partially treated, then a circular plot was established which spanned between 2 trails (Figure 4). All live, dead, and cut trees were tallied. Damages, site characteristics, soil and vegetation types (Keys *et al.* 2011) were recorded. One tree per plot (average tree of average release) was cored and the sample taken for further analysis. Three hundred and ninety cores were examined for release response (diameter increment) after commercial thinning using the WinDENDRO™ system.²

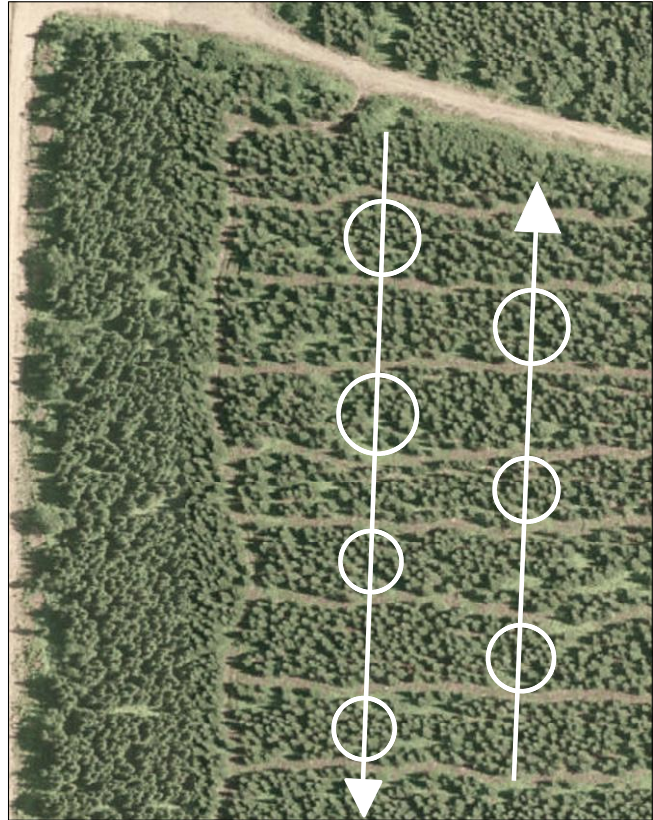


Figure 4. Example of plot layout.

Results

Area Treated

Nine percent (9%) of the area that was commercially thinned was clearcut within 5 years of treatment (Table 1). This area is believed to be salvaged after it was commercially thinned because of blowdown, siroccoccus shoot blight (Nicholls and Robbins 1984) or reasons unknown. It is difficult to determine the exact causes of clearcutting in many cases. These classifications are based on a combination of evidence at the site, age of regeneration, deterioration of stumps, experience of field staff, and information from forest industry. Five percent (5%) appears to have been partial harvests in mixed wood stands, where most of the softwood was taken leaving low quality hardwoods.

² WinDENDRO™ – Registered trademark of Regent Systems Inc.

Table 1. The proportion of area in each of the following categories (commercially thinned, partial harvest, clearcut) based on sample area of commercial thinning survey.

	% Area	Area (ha)	# Sites		% Area (clear-cut)	% Area (total)	Area (ha)	# Sites
Commercially thinned	86%	729.0	51					
Partial Harvest	5%	37.6	6					
Clearcut	9%	77.7	14	Salvage (reason unknown)	51%	5%	39.9	10
				Salvage (sirococcus)	40%	3%	30.7	2
				Salvage (blowdown)	9%	1%	7.1	2
Total	100%	844.3	71		100%	9%	77.7	14

Table 2 shows the breakdown of the area that was reported as being commercially thinned in Table 1. Only 58% of this area was treated. Thirty-one percent of the area was either not treated, or the treatment done was marginal. For example, trails were harvested, but there was no thinning between trails or it was only thinned on the edge of trails (the centre of the leave strip left unthinned). Ten percent of the area consisted of small areas of unthinned inclusions untreatable for a variety of reasons. However, 1% of the area consisted of large contiguous untreated areas. When a large section of the stand is untreatable, that section could have been excluded from the area reported.

Table 2. The proportion of area that was treated.

Treated	58%		
Partially Treated/ Not Treated	31%	Partially Treated ¹	12%
		Not Treated ²	9%
		Only Trails ³	10%
		Total	31%
Untreatable ⁴ (acceptable)	10%	Wet Area, SMZ, Hw. patch, rock, wildlife clump, natural openings.	
Untreatable ⁵ (unacceptable)	1%	Large section of stand untreatable all in one area.	
	100%		

¹ **Partially Treated:** only trees on edge of trails were harvested and the centre of the leave strip was not thinned. The average width of the partially treated leave strips was 26m and of this 56% was not treated (15m).

² **Not Treated:** no trails and no thinning when there was no reason for it not to be treated.

³ **Only Trails:** trails are present but no thinning between trails.

⁴ **Untreatable (acceptable):** Untreatable for a specific reason (i.e. wet area, SMZ, etc.....)

⁵ **Untreatable (unacceptable):** Large section of stand untreatable, should have been excluded from the area reported as commercially thinned.

Basal Area and Volume

The width of the leave strips averaged 18 m and trails averaged 5 m wide; therefore 22% of the area consists of trails (Table 3). The average amount of basal area removed in leave strips that were treated was 40%; when including trails 53% was removed. There were many areas that were not treated, if one includes these areas the basal area removed was 32% and 47% respectively excluding and including trails. The average merchantable volume of the stands that were commercially thinned was 221m³/ha before thinning. It is estimated that 111m³/ha was removed during thinning in treated areas; across all area 79m³/ha was removed. The results for individual sites are presented in Appendix 1.

	Leave Strip	Trail	Stand Level (Leave Strip + Trail)
Width	18m	5m	23m
% of Stand	78%	22%	100%
# Stems/ha (before CT)	1,858	-	1,858
# Stems/ha (after CT) ¹	1,040	0	811
% of Stems Removed ¹	44%	100%	56%
Basal Area (before CT)	39m ² /ha	-	39m ² /ha
% Basal Area Removed (treated areas) ¹	40%	100%	53%
% Basal Area Removed (all areas ²)	32%	100%	47%
Merchantable Volume Before Thinning	221m ³ /ha	-	221m ³ /ha
Merchantable Volume Removed (treated areas) ¹	66m ³ /ha	45m ³ /ha	111m ³ /ha
Merchantable Volume Removed (all areas ²)	45m ³ /ha	34m ³ /ha	79m ³ /ha

¹ Includes only those areas that were treated.

²All areas: Includes areas that were not treated.

The average diameter at breast height (DBH) of trees that were cut was 16 cm compared to 17.7 cm for those that were left. In general, most of the sites were thinned from below meaning the smaller trees were removed.

Harvest Damage

On average, 6% of trees were damaged due to harvesting activities (Figure 5). The majority of the sites (67%) had very little damage ($\leq 5\%$). However, some sites had significant harvesting damage; the worst had 43% of residual trees damaged.

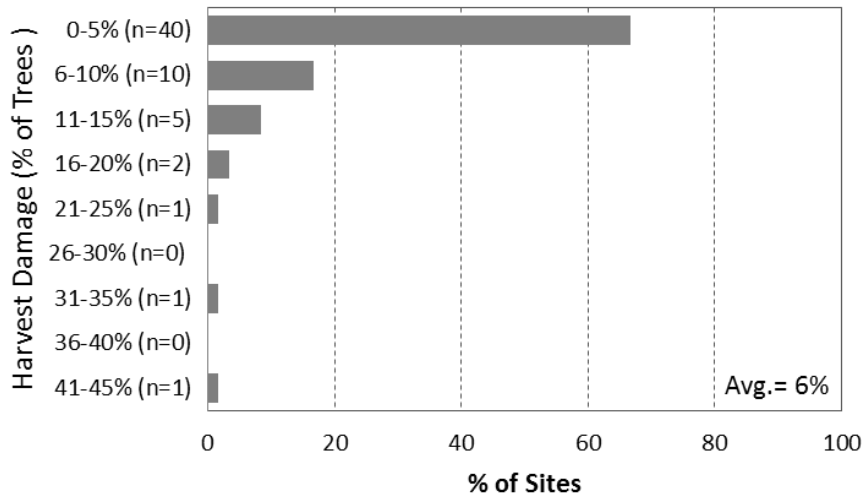
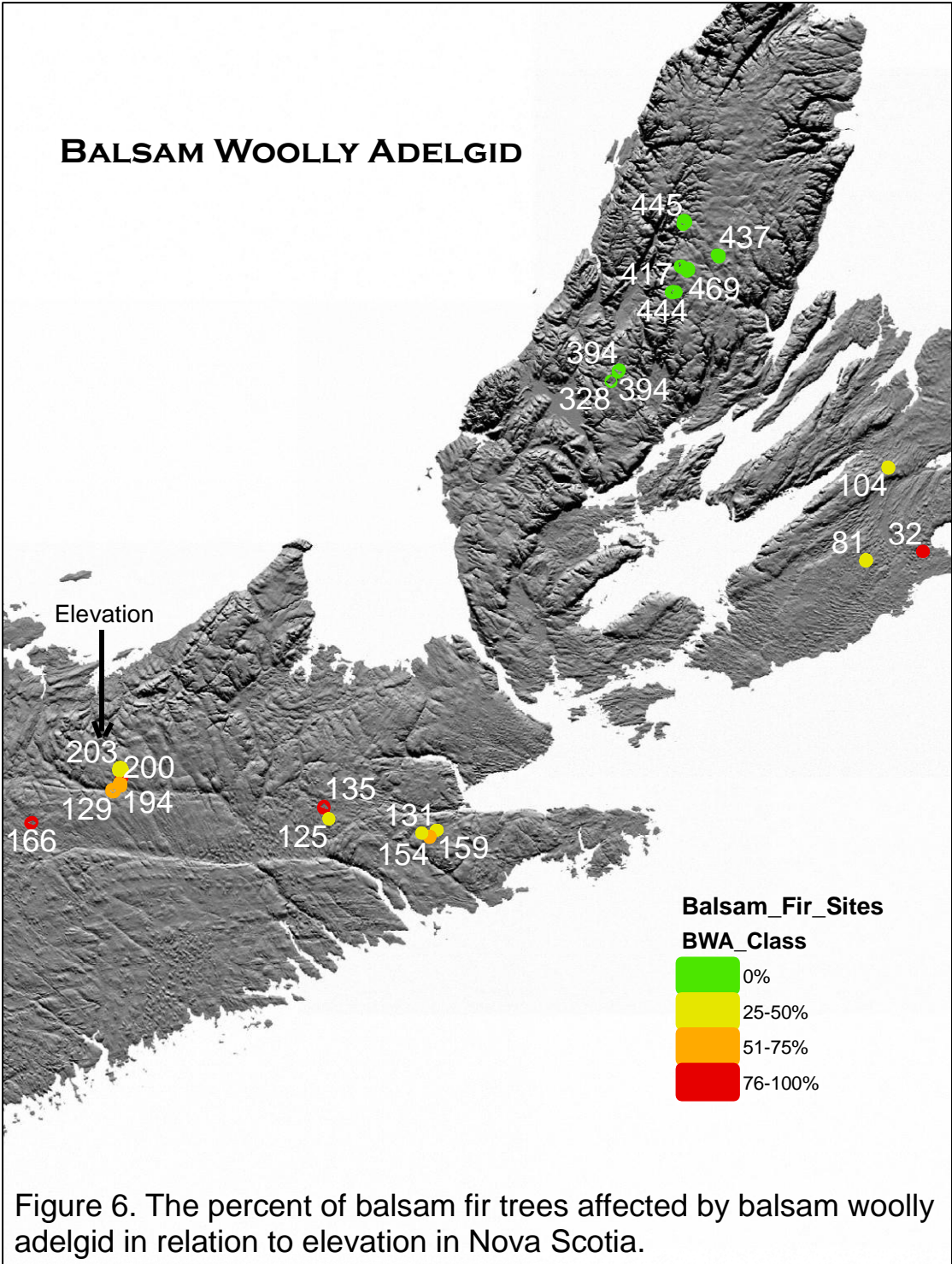


Figure 5. The proportion of sites in each harvest damage category. (n= # of sites)

Balsam Woolly Adelgid

Balsam woolly adelgid (BWA) (*Adelges piceae*) is a major pest in Nova Scotia affecting balsam fir trees. All balsam fir commercial thinnings within mainland Nova Scotia and lower elevation Cape Breton had moderate (25-50%) to severe (+51%) infestations (Figure 6). All of these sites were at an elevation of 200 m or less. The only place in Nova Scotia where BWA was not visible in the crowns was in the Highlands of Cape Breton. Elevation appears to play a role as all these sites are at an elevation of 328 m or greater and have no visible signs of BWA (0%). It has been reported that colder winters at higher elevations reduce BWA overwintering survival, which in turn keeps BWA populations in check (NSDNR 2012).



Release Response

Commercially thinned trees responded to release from the treatment (Figure 7). The diameter increment started increasing the first year following treatment. Diameter growth went from 0.29 cm/year before thinning to 0.42 cm/year, four years after thinning; an increase of 45%.

Eighty-six percent (86%) of the cores were from red spruce and balsam fir. Figure 8 shows the response of these species. The larger diameter (dominant) trees and younger trees had the greatest diameter increment both before and after thinning.

However, all trees regardless of size or age responded to release. For more detailed graphs see Appendix 2 and 3. Red spruce did not respond to release as much as balsam fir. This observation may be due to the red spruce being older with less live crown (Table 4).

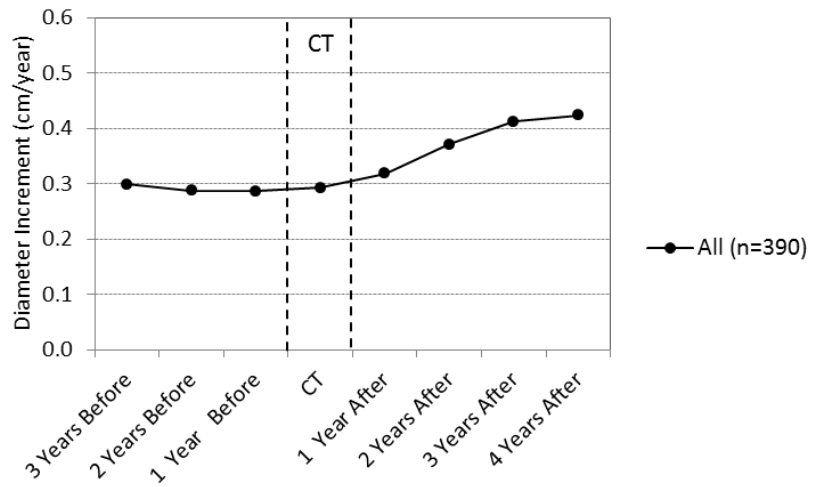


Figure 7. The diameter increment of commercially thinned trees before and after thinning. 390 cores were analyzed.

	Avg. Age	% Live Crown	# Sites
Balsam fir (Highland)	31	70%	7
Balsam fir	36	58%	13
Red spruce	66	46%	31

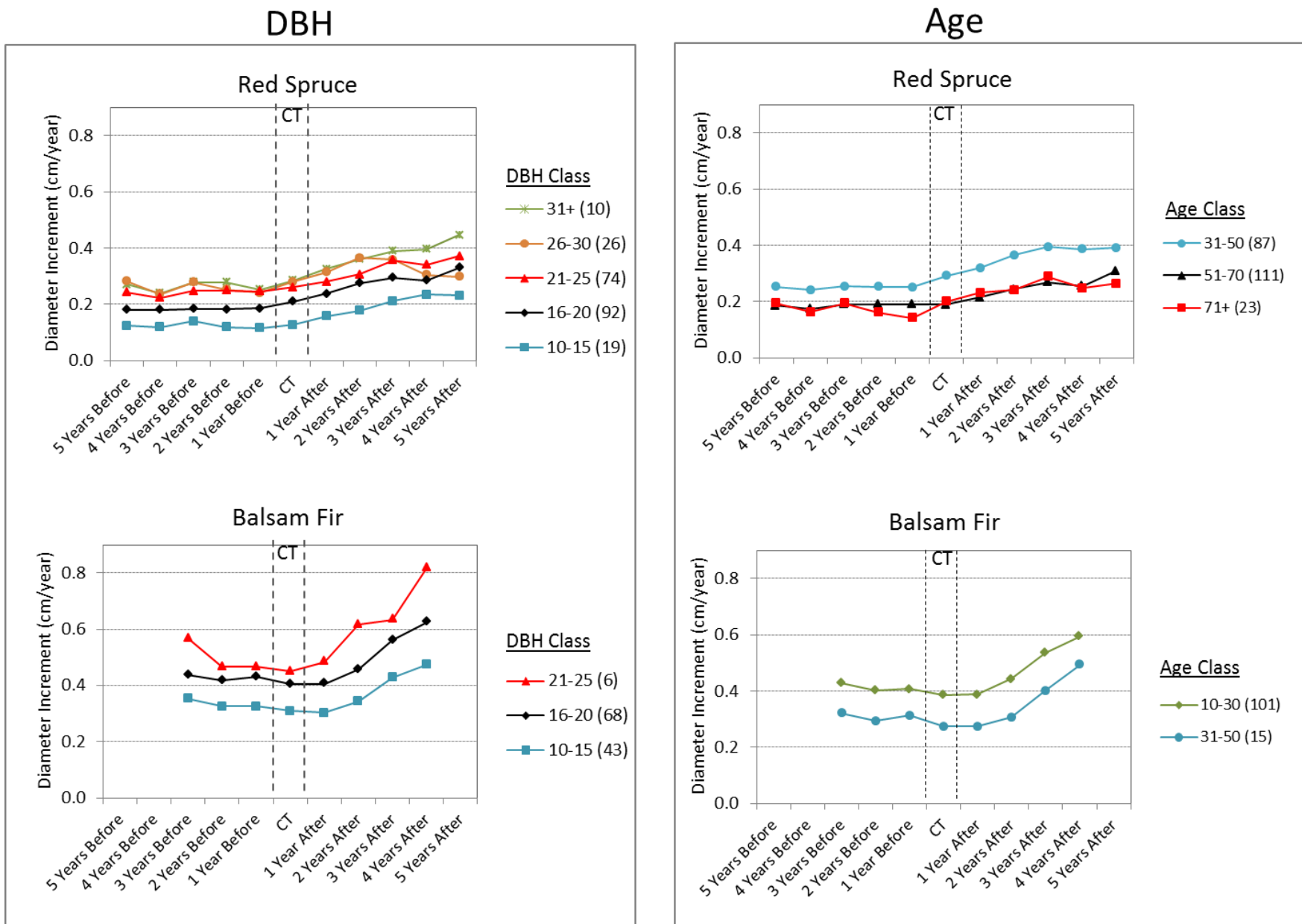


Figure 8. The diameter increment of commercially thinned red spruce and balsam fir before and after thinning categorized by DBH class and age class. Sample sizes are shown in parentheses (n).

Factors Affecting Blowdown

The survey did reveal some factors that make a stand more prone to blowdown. Sites with stony phase (S-phase) soils experienced some of the most severe blowdown (Figure 10, Figure 11, Appendix 4). S-phase soils have 60 % or more cobbles, stones, and/or boulders in the upper 30 cm of mineral soil such that rooting is restricted (Keys *et al.* 2010). Comparing similar sites, the blowdown on sites with S-phase soils was 14% versus 4% on non S-phase soils (Figure 10).

The proximity of a tree to an extraction trail also affected it's likelihood of blowing down. Nine percent of the trees bordering trails were blown down, compared to 4% in the interior of leave strips.

Soils that are imperfectly drained or shallow to bedrock are known to be prone to blowdown (Keys *et al.* 2010). The sites with these attributes did tend to have more blowdown than others (Appendix 4). However, there were too few sites surveyed with these characteristics to make any definitive conclusions. Height diameter ratio and exposure are other factors that have been connected to blowdown (McGrath and Ellingsen 2009, McGrath 2010), but this survey did not reveal any conclusive trends regarding these factors.

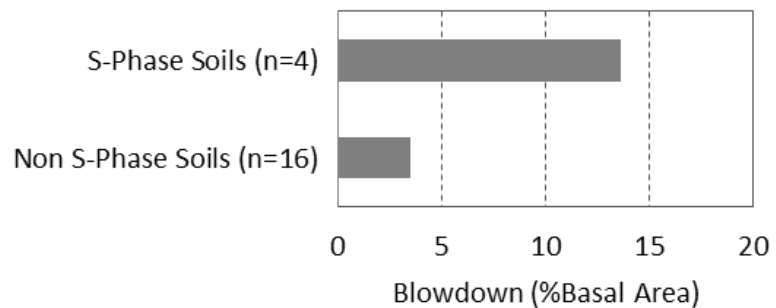


Figure 10 . The blowdown which occurred on sites with S-phase soils compared to non-S-phase soils on similar sites .



Figure 11. Photo of s-phase soils. Notice rock directly under roots.

Summary

- **Treated:** 58% of the area submitted as being commercially thinned was treated.
- **Not Treated:** 31% of the area was either not treated or the treatment done was marginal (i.e. trails were harvested but there was no thinning between trails or it was only on the edge of trails).
- **Untreatable:** 11% of the area was untreatable.
- **Harvest Damage:** 6% of trees were damaged due to harvesting.
- **Balsam Woolly Adelgid (BWA):** No visible signs of BWA in the crowns of trees in the Cape Breton Highlands. All other balsam fir sites showed at least moderate levels of BWA.
- **Release Response:** Diameter increment increased by 45% (0.29 cm/year before thinning to 0.42 cm/year four years after thinning).
- **Wind Damage:**
 - 10% of the basal area sustained wind damage (blowdown=6%+stem breakage=4%), plus 6% of the area was salvaged (possibly because of blowdown).
 - 55% of sites had basal area losses of 5% or less.
 - 20% of sites had severe wind damage (25+% basal area losses covering at least 25% of the site), if you include sites that were potentially salvaged because of blowdown this number is increased to 33%.
- **Blowdown on Trails:** 9% of the trees bordering extraction trails were blown down, compared to 4% in the interior of the leave strip.
- **S-Phase Soils:** Of the 18 sites with the worst wind damage (>10% BA), 7 were growing on S-phase soils.
- **Leave Strips and Trails:** Average width of leave strips=18 m; average width of trails=5 m
- **# Stems:** 44% of stems were removed from leave strips.
- **Basal Area Removal (BAR):** 40% (within leave strips), including trails it is 53%.
- **Gross Merchantable Volumes:** 221 m³/ha (before CT); 111 m³/ha removed in treated areas; 79m³/ha removed including all areas.
- **Thin from Below:** On average most of the sites were thinned from below meaning the smaller trees were removed (DBH cut trees=16.0 cm; DBH trees left =17.7 cm).

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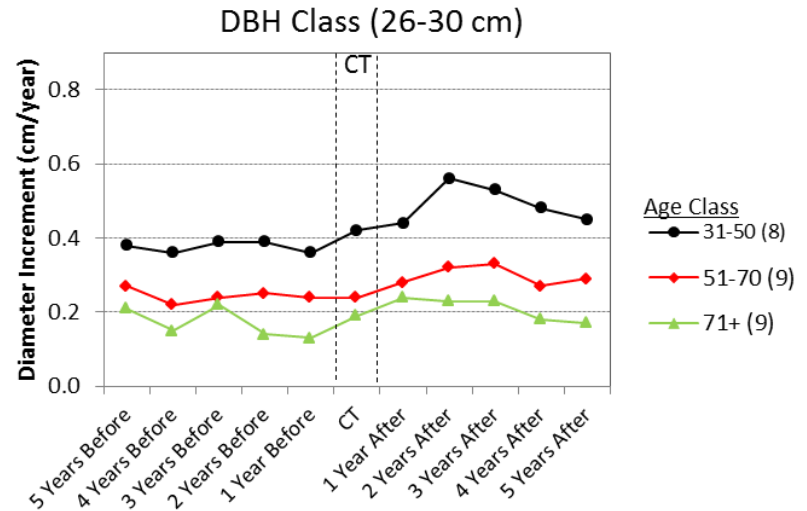
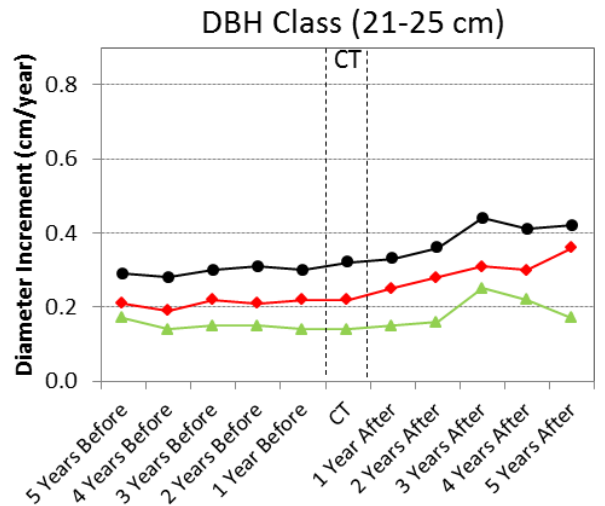
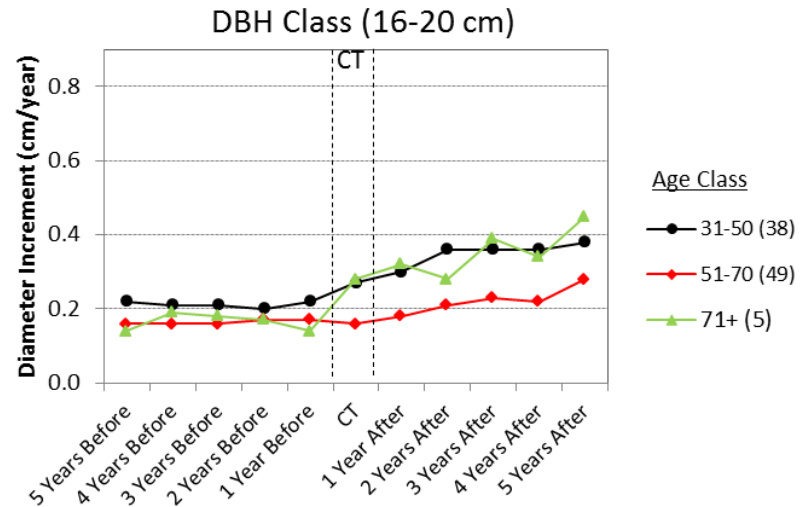
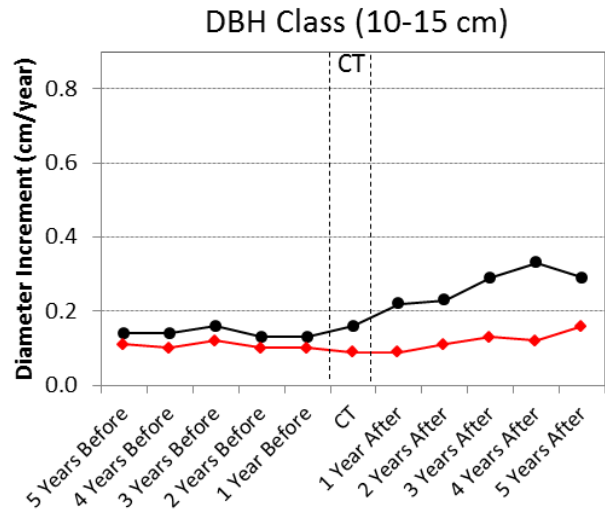
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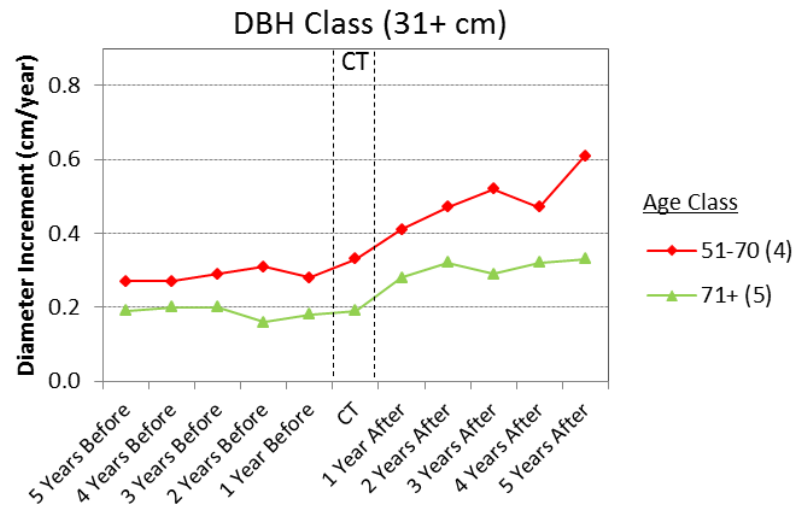
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Red Spruce

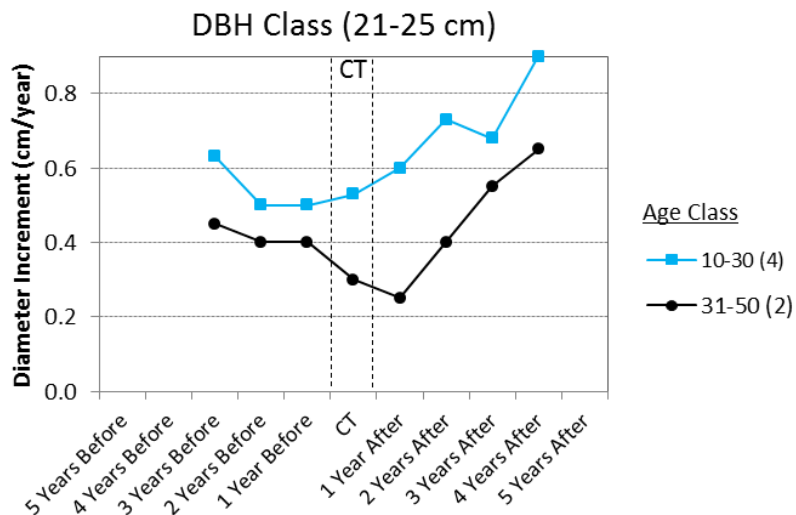
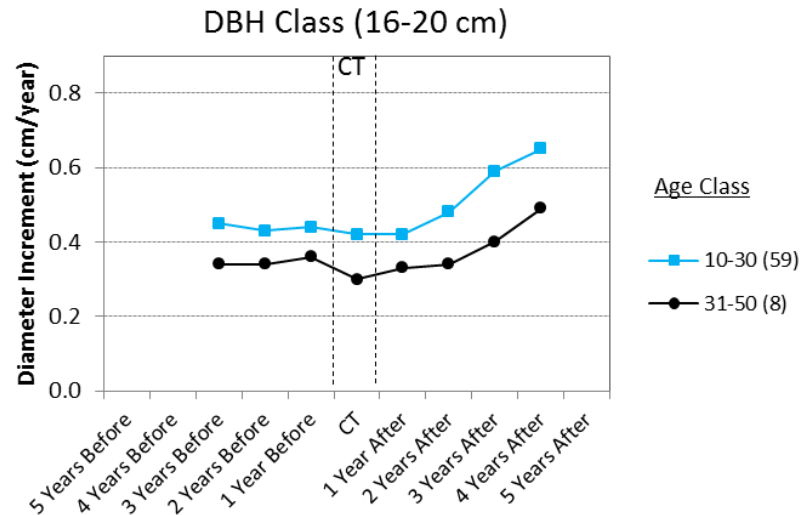
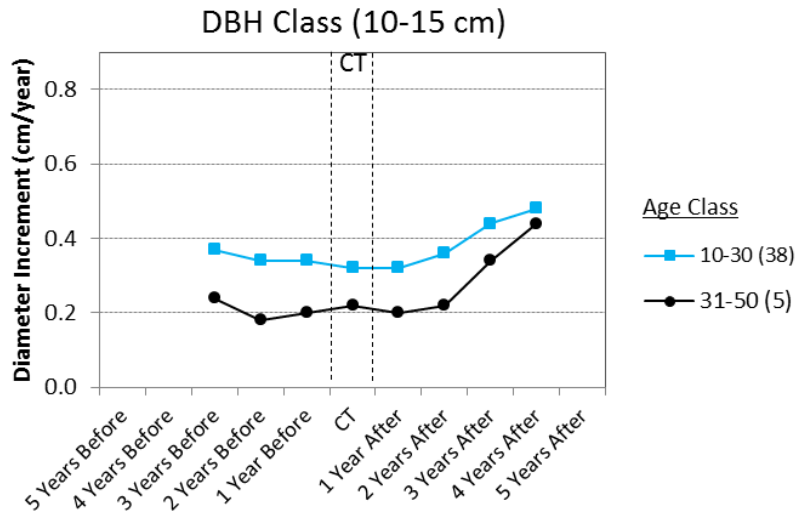


Appendix 2. The diameter increment of commercially thinned red spruce before and after thinning categorized by DBH class and age class. Sample sizes are shown in parentheses (n).



Appendix 2 continued. The diameter increment of commercially thinned red spruce before and after thinning categorized by DBH class and age class. Sample sizes are shown in parentheses (n).

Balsam Fir



Appendix 3. The diameter increment of commercially thinned balsam fir before and after thinning categorized by DBH class and age class. Sample sizes are shown in parentheses (n).

Appendix 4 continued. Summary of wind damage by site and risk factors (sites that were salvaged after they were commercially thinned).

Stand ID	Species	Sample Size (# trees)	Wind Damage				Pockets of severe wind damage (% of stand)			Soils ¹				Site Characteristics				Avg. h/d Ratio ⁵ % BAR
			Blow-down (% BA)	Stem Breakage (%BA)	Wind Damage (%BA)	Area Salvage	25-49% of BA	50+% of BA	25+% of BA	Soil Types (listed in order of frequency)	S-Phase Soils	Limitations	G-Phase Soils	Rooting Depth	Exp. ²	Cut Edge	Slope Pos. ³	
0902	TL/xS					100%			ST2-L				25	E		F	68	
0910	bF					80%								ME		U	170	
0917	bF					100%			ST2-L				21	E	Y	U	246	
0919	bF					63%			ST2, 3				32	E	Y	L/F	36	
1008	rS					100%			ST2				30	M		U	30	
1022	rS					100%			ST5				16	M		M	200	

¹ for soils information refer to Keys *et al.* 2010

² Exposure: S=Sheltered, MS=Moderately Sheltered, M=Moderate, ME=Moderately Exposed, E=Exposed

³ Slope Position: F=Flat, L=Lower, M=Middle, U=Upper, H=Hilltop

⁴ Previous Treatment: PCT=Pre-Commercial Thinning, Plant=Plantation

⁵ h/d Ratio= Height/diameter Ratio