REGISTRY OF BUYERS

2004 CALENDAR YEAR



Report on Primary Forest Products Acquired, Secondary Forest Products Produced and Wood Acquisition Plan Program

Nova Scotia Natural Resources

July 15, 2005

Report FOR 2005-2

TABLE OF CONTENTS

Summary 1
Summary of Business Types
Total Provincial Harvest All Tenures
Total Provincial Harvest Crown Tenure
Total Provincial Harvest Industrial Tenure
Total Provincial Harvest Private Tenure
Summary of Firewood Sales Businesses
Summary of Export Businesses
Summary of Pulp/Paper Businesses
Summary of Sawmill Businesses
Summary of Chip Plant Businesses
Summary of Other Businesses
Sawmills by Acquisition Class
Wood Export Businesses by Acquisition Class
Chip Plant Businesses by Acquisition Class
Firewood Sales Businesses by Acquisition Class
Other Businesses by Acquisition Class
Pulp/Paper Businesses by Acquisition Class
Figures
WOOD ACQUISITION PLAN PROGRAM
Wood Acquisition Plan Summary for 200325Summary of Wood Acquisition Plan Requirements and Silvicultural Completions26Total Wood Acquisitions Requiring Silviculture by Tenure and Species26Percent of Total Wood Volumes Requiring W.A.P. Silviculture26Summary of Completed Silviculture Area by Category and Tenure27Percent of Completed Silviculture Area by Treatment Category27Summary of Completed Silviculture by Species Type and Credit Value28Summary of Completed Silviculture by Category and Tenure Class28Summary of Completed Silviculture Area by Silviculture Category and Tenure Class29Percent of Total Area of Completed Silviculture by Tenure and Species29
Conversion Factors

NOVA SCOTIA REGISTRY OF BUYERS SUMMARY - 2004

The total provincial harvest for 2004 is reported to be 6 888 524 cubic metres of solid wood. Of this amount, 87% or 5 997 530 cubic metres were softwood species. The total volume of wood exported was reported to be 1 437 173 cubic metres, or 21% of the total harvest.

The provincial harvest for 2004 shows an increase of 13.2 % when compared to the 2003 harvest of 6 085 306 cubic metres.

Statistical returns were received from 332 Registered Buyers. Data was estimated for 6 non-compliant buyers, for a total of 338 Registered Buyers. Of the 338 buyers, 227 were reported to be active in the 2004 calendar year.

If you have any questions or comments about this report, contact the Registry of Buyers at (902) 893-6270.

SUMMARY OF BUSINESSES BY PRIMARY BUSINESS TYPE NOVA SCOTIA - 2004

	2003	% of Total Harvest	2004	% of Total Harvest
Chip Production Plant	3	9.7	3	7.5
Firewood Sales	18	0.4	15	0.2
Other	13	2.0	11	2.9
Pulp/Paper Mill	3	24.4	3	21.9
Sawmill	271	52.3	250	52.5
Wood Export	52	11.2	56	15.0
Total Number of Buyers	360	100.0	338	100.0

TOTAL PROVINCIAL HARVEST - 2004 ALL LAND TENURES BY COUNTY OF ORIGIN, SPECIES AND USE County **Provincial Export Total** m3 solid m3 solid m3 solid S 290 408 Annapolis 276 076 14 332 22 939 41 883 Η 64 822 S 127 806 33 291 161 097 Antigonish 9 692 Η 26 602 36 294 S 101 472 189 504 Cape Breton 88 032 Η 5 924 8 636 2 712 Colchester S 399 133 874 311 1 273 444 Η 123 692 73 398 197 090 Cumberland S 254 022 196 992 451 014 Н 36 752 56 036 92 788 S 334 276 4 4 3 0 338 706 Digby Η 25 167 45 092 70 259 Guysborough S 281 269 10 283 291 552 18 937 11 833 30 770 Η S 389 196 89 369 478 565 Hants Н 55 633 34 393 90 026 S 862 957 85 714 Halifax 948 671 79 493 Η 41 898 37 595 S Inverness 232 675 9 161 241 836 Η 15 465 18 597 34 062 S 161 041 8 867 169 908 Kings Η 28 490 19 289 47 779 S 267 800 14 159 281 959 Lunenburg Η 18 365 6 719 25 084 S Pictou 340 398 50 054 390 452 Η 31 170 25 980 57 150 Queens S 199 194 6 3 9 3 205 587 Η 18 705 14 108 32 813 S Richmond 51 634 8 403 60 037 3 167 Η 1 456 1711 SShelburne 41 318 2 112 43 430 Η 7 320 6 760 14 080 Victoria S 82 642 8 3 3 4 90 976 3 968 Η 3 602 366 Yarmouth S 89 659 725 90 384 Η 2 073 640 2 713 5 997 530 S 4 967 746 1 029 784 Total Η 484 190 406 804 890 994 **Grand Total** 5 451 936 1 436 588 6 888 524

TOTAL PROVINCIAL HARVEST - 2004 CROWN OWNERS BY COUNTY OF ORIGIN, SPECIES AND USE

County		Provincial m3 solid	Export m3 solid	Total m3 solid
Annapolis	S H	2 695 3 963	0	2 695 3 963
Antigonish	S	15 441	0	15 441
	H	99	377	476
Cape Breton	S	40 715	0	40 715
	H	1 788	233	2 021
Colchester	S	60 478	0	60 478
	H	6 317	1 416	7 733
Cumberland	S	11 289	1 981	13 270
	H	321	1 471	1 792
Digby	S H	481 0	0	481 0
Guysborough	S	111 229	0	111 229
	H	3 353	7 695	11 048
Hants	S	2 058	0	2 058
	H	2 967	66	3 033
Halifax	S	31 663	0	31 663
	H	5 429	592	6 021
Inverness	S	98 597	0	98 597
	H	1 028	1 185	2 213
Kings	S H	1 029 9 522	0	1 029 9 522
Lunenburg	S H	2 629 1 430	0	2 629 1 430
Pictou	S	59 406	0	59 406
	H	236	346	582
Queens	S H	7 581 2 144	0	7 581 2 144
Richmond	S	9 705	0	9 705
	H	122	351	473
Shelburne	S H	1 194 2 746	0	1 194 2 746
Victoria	S H	47 342 1 020	0 0	47 342 1 020
Yarmouth	S H	4 944 1 268	0 0	4 944 1 268
Total	S	508 476	1 981	510 457
	H	43 753	13 732	57 485
Grand Total		552 229	15 713	567 942

TOTAL PROVINCIAL HARVEST - 2004 INDUSTRIAL OWNERS BY COUNTY OF ORIGIN, SPECIES AND USE County **Provincial Export Total** m3 solid m3 solid m3 solid Annapolis S 138 895 9 469 148 364 Η 10 304 41 017 51 321 S 11 174 0 11 174 Antigonish Η 17 193 265 17 458 S Cape Breton 0 0 0 83 83 Η 0 S 310 410 53 075 363 485 Colchester Η 63 252 19 496 82 748 S Cumberland 167 635 38 870 204 505 Η 21 050 7 466 28 516 S 119 332 747 120 079 Digby 21 264 61 695 Η 40 431 Guysborough S 30 428 184 30 612 Η 11 909 28 11 937 Hants S 153 575 5 139 158 714 Η 19 826 11 389 31 215 S Halifax 370 167 6 938 377 105 Η 13 465 15 041 28 506 S 0 Inverness 13 360 13 360 868 Η 1 915 2 783 S 0 Kings 73 421 73 421 11 076 12 714 23 790 Η S 58 251 2 353 Lunenburg 60 604 Н 4 581 3 858 8 439 99 701 S 98 476 Pictou 1 225 Η 12 378 2 4 2 0 14 798 Queens S 105 022 2 451 107 473 13 293 Η 6 265 19 558 Richmond S 1 101 0 1 101 0 Η 0 0 S 17 024 Shelburne 16 411 613 7 535 Η 927 6 608 Yarmouth S 3 997 0 3 997 356 71 427 Η 1 671 655 S 119 064 1 790 719 Total Η 215 844 174 965 390 809 **Grand Total** 1 887 499 294 029 2 181 528

TOTAL PROVINCIAL HARVEST - 2004 PRIVATE OWNERS BY COUNTY OF ORIGIN, SPECIES AND USE County **Provincial Export Total** m3 solid m3 solid m3 solid S 134 486 4 863 139 349 Annapolis Η 8 672 866 9 538 S 101 191 33 291 134 482 Antigonish 9 050 18 360 Η 9 3 1 0 S 60 757 148 789 Cape Breton 88 032 Η 2 4 7 9 6 532 4 053 Colchester S 503 423 346 058 849 481 Η 54 123 52 486 106 609 Cumberland S 75 098 158 141 233 239 47 099 Η 15 381 62 480 S 214 463 218 146 Digby 3 683 3 903 Η 4 661 8 564 Guysborough S 139 612 10 099 149 711 Η 3 675 4 110 7 785 S 233 563 84 230 317 793 Hants Η 32 840 22 938 55 778 S Halifax 461 127 78 776 539 903 21 962 44 966 Η 23 004 S 129 879 Inverness 120 718 9 161 Η 12 522 16 544 29 066 Kings S 86 591 8 867 95 458 7 892 14 467 Η 6 5 7 5 S Lunenburg 206 920 11 806 218 726 Η 12 354 2 861 15 215 S Pictou 182 516 48 829 231 345 Η 18 556 23 214 41 770 Queens S 86 591 3 942 90 533 Η 10 296 815 11 111 Richmond S 40 828 8 403 49 231 Η 1 3 3 4 1 360 2 694 1 499 S 23 713 25 212 Shelburne 3 799 Η 3 647 152 Victoria S 35 300 8 3 3 4 43 634 2 948 Η 2 582 366 S 80 718 Yarmouth 725 81 443 Η 449 569 1 018 S 908 739 Total 2 787 615 3 696 354 442 700 Η 224 593 218 107 **Grand Total** 3 012 208 1 126 846 4 139 054

	SUMMARY OF FIREWOOD SALES BUSINESSES NOVA SCOTIA WOOD ACQUISITION - 2004					
Firewood Sales Annual Acquisition Class m3 solid	Number of Buyers	Percent of Buyers	Combined Total of Class m3 solid	Average Acquisition per Buyer m3 solid	Percentage of Total Acquisition	
Over 1 001	7	47	12 435	1 776	87	
1 000 - 1	6	40	1 774	296	13	
None	2	13	0	0	0	
Total	15	100	14 209	947	100	

SUMMARY OF WOOD EXPORT BUSINESSES NOVA SCOTIA WOOD ACQUISITION - 2004					
Wood Export Annual Acquisition Class m3 solid	Number of Buyers	Percent of Buyers	Combined Total of Class m3 solid	Average Acquisition per Buyer m3 solid	Percentage of Total Acquisition
Over 50 001	5	9	907 957	181 591	88
50 000 - 5001	3	5	97 449	32 483	9
5 000 - 1	16	29	25 833	1 615	3
None	32	57	0	0	0
Total	56	100	1 031 239	18 415	100

SUMMARY OF PULP/PAPER BUSINESSES NOVA SCOTIA WOOD ACQUISITION - 2004					
Pulp/Paper Mill Annual Acquisition Class m3 solid	Number of Buyers Percent of Buyers Combined Average Acquisition of Class m3 solid Number of Buyers Acquisition per Buyer m3 solid Percentage Acquisition Acquisition				
Over 100 000	3	100	1 508 656	502 885	100
Total	3	100	1 508 656	502 885	100

SUMMARY OF SAWMILL BUSINESSES NOVA SCOTIA WOOD ACQUISITION - 2004					
Sawmill Annual Acquisition Class m3 solid	Number of Buyers	Percent of Buyers	Combined Total of Class m3 solid	Average Acquisition per Buyer m3 solid	Percentage of Total Acquisition
Over 200 001	5	2	2 520 177	504 035	70
200 000 - 30 001	10	4	740 852	74 085	20
30 000 - 20 001	6	2	139 577	23 263	4
20 000 - 10 001	8	3	108 434	13 554	3
10 000 - 5 001	4	2	25 780	6 445	1
5 000 - 1 001	20	8	53 884	2 694	1
1 000 - 1	122	49	33 102	271	1
None	75	30	0	0	0
Total	250	100	3 621 806	14 487	100

SUMMARY OF CHIP PLANT BUSINESSES NOVA SCOTIA WOOD ACQUISITION - 2004					
Chip Plant Annual Acquisition Class m3 solid	Number of Buyers	Percent of Buyers	Combined Total of Class m3 solid	Average Acquisition per Buyer m3 solid	Percentage of Total Acquisition
Over 50 000	3	100	514 228	171 409	100
Total	3	100	514 228	171 409	100

SUMMARY OF OTHER BUSINESSES NOVA SCOTIA WOOD ACQUISITION - 2004					
Annual Buyers Buyers Total Acquisition of Total					Percentage of Total Acquisition
Over 501	5	46	197 652	39 530	99
500 - 1	4	36	734	183	1
None	2	18	0	0	0
Total	11	100	198 386	18 035	100

Sawmills by Acquisition Class - 2004 Note: Acquisition Classes are in m3 solid based on wood of Nova Scotia Origin

<u>NAME</u>	<u>LOCATION</u>	<u>COUNTY</u>
Acquiring over 200,001 per year		
BMPC Oakhill Sawmill Ledwidge Lumber Co. Ltd. Ligni Bel Ltd. MacTara Ltd. Truro Lumber Limited	Oakhill Road Enfield Scotsburn 9156 Highway 224 529 Valleydale Road	Lunenburg Halifax Pictou Halifax Colchester
Acquiring 70,001 to 200,000 per year		
Elmsdale Lumber Co. Ltd. Harry Freeman & Son Ltd. J.D. Irving Limited- Weymouth Sawmill	Elmsdale Greenfield Weymouth	Hants Queens Digby
Acquiring 30,001 to 70,000 per year		
C.E. Harrison & Sons Ltd. Comeau Lumber Ltd. F.W. Taylor Lumber Ltd. Groupe Savoie Westville Division Hoeg Bros. Lumber Ltd. N.F. Douglas Lumber Ltd. William Brothers (1986) Ltd.	Halfway River Metegan Middle Musquodoboit Westville Southampton Caledonia 19 Mill Road, Barney's River	Cumberland Digby Halifax Pictou Cumberland Queens Pictou
Acquiring 10,001 to 30,000 per year		
Barrett Lumber Company Limited B.A. Fraser Lumber Clifford Long & Sons Ltd Dave's Lumber Edwin Blaikie Lumber Elmer Lohnes Lumbering Ltd. Hefler Forest Products J.A. Turner & Sons (1987) Ltd. Lewis Mouldings & Wood Specialists Prime Lumber Limited Russell White Lumber Turner and Turner Lumber Two Rivers Lumber Wentworth Lumber Ltd.	Lower Sackville Margaree Valley White Rock Mills Pictou Upper Stewiacke Wileville Lower Sackville Cookville 134 Fort Point Road Central West River Kennetcook Bridgewater Tatamagouche Oxford	Halifax Inverness Kings Pictou Colchester Lunenburg Halifax Lunenburg Digby Pictou Hants Lunenburg Colchester Cumberland
Acquiring 5,001 to 10,000 per year		
Holdright Lumber Products Hugh E. Parks & Sons Ltd. Hurlburt Lumber Ltd. Wayne B. Millett Lymber and Bayes	Caledonia Sutherlands River 262 Bloomfield Road Chaster Crent	Queens Pictou Yarmouth

Source:: Registry of Buyers Date: July 15,2005

Lunenburg

8

Chester Grant

Wayne B. Millett Lumber and Boxes

<u>Sawmills by Acquisition Class - 2004</u> <u>Note : Acquisition Classes are in m3 solid based on wood of Nova Scotia Origin</u>

Acquiring 3,001 to 5,000 per year

A.F.T Sawmill Ltd. Meteghan River Digby L.E. Elliott Lumber Ltd. New Ross Lunenburg **Dutch Settlement** Laurie Isenor & Sons Ltd. Halifax M.R. MacDonald Holdings Limited Woodburn Pictou Maurice Bruhm Ltd. Middle Cornwall Lunenburg Murray A. Reeves Forestry Ltd. New Ross Lunenburg New Arbor Products Ltd. Colchester Truro S.G. Levy & Sons Ltd. 1106 Gaspereau River Rd. Kings

Acquiring 1,001 to 3,000 per year

Shelburne Atwood, Edward Barrington Baddeck Valley Wood Producers Baddeck Victoria Bay Lumber Ltd. Baddeck Victoria Beaverbrook Lumber Ltd. Colchester Truro High-Grade Lumber Debert Colchester Hugh MacInnis Lumber Frenchvale Cape Breton Lees,Robert Westville Pictou Marshall Lumber South Range Digby North Range Forest Products Barton Digby Ritchie Barnhill Contracting Colchester Belmont Taggart Quality Hardwood Debert Colchester Thomas Scott Lumber Ltd. Barrington Shelburne

Acquiring 1 to 1000 per year

MacKay Lakes Logging Ltd. Middle Ohio Shelburne Altype Carpentry Upper Lahave Lunenburg Amedee Comeau & Sons Meteghan Station Digby Archibald, Carl Glenmore Road Halifax Barteaux, Timothy Sawmill Creek Annapolis Bezanson, Gordon **New Chester** Guysborough Big Wheel Lumber Company Etter Road, Mount Uniacke Hants Shelburne **Billnor Forest Products** Lower Ohio Lower Main Street, Oxford Black Lumber Cumberland Boudreau, Daniel Paul Wedgeport Yarmouth Bras d'Or Mobile Milling Company Ltd. Black Rock Victoria Breen, Joseph Merland Antigonish Brenton, Andrew 2047 Cloverdale Road Colchester Brian M. Uhlman Silviculture Ltd. Pleasant River Queens Bruhm, Theodore E. Lunenburg West Northfield C.K. Samson General Contracting 222 Cap La Ronde Road Richmond Carrigan,Roger Cregnish Inverness Causeway Wood Products #379 Hwy. #330 Shelburne Clyde River Lumber Ltd. Clyde River Shelburne Cogmagun Sawmilling 760 Cogmagun Road Hants Collicut, Fred Cannan Lunenburg Comeau, D. Wayne Saulnierville Digby Comeau, Clement Comeauville Digby Comeau, Simon St. Joseph Digby Conrad, Aubrey Bridgewater Lunenburg Conway Workshop Association Digby Digby Crawley, John East Preston Halifax Crowe, Peter Manganese Mines Colchester D & E Sawmill Brazil Lake Road Yarmouth D. Robinson Lumber Welton's Corner Kings D.F. Gaetz Lumber Ltd. Head of Chezzetcook Halifax

Acquiring 1 to 1000 per year

Davison, Garnett Newport Hants
Deveau, Michel R. Meteghan Stn. Digby

9

Sawmills by Acquisition Class - 2004

Note: Acquisition Classes are in m3 solid based on wood of Nova Scotia Origin

Doug's Portable Custom Sawing Debert Colchester Leitches Creek Douglas and Charles Moore Lumber Cape Breton Dueck, Karl Northfield Hants F. Archibald & Sons Denver Guysborough Falconer, Gerry S. Scotsburn Pictou Far East Enterprises 1269 Brophy Rd Antigonish Fisherman's Choice Trap Builders River John Pictou Folly Mountain Hardwood Ltd. Folly Mountain Colchester Ford, John W. Kempt **Oueens** Forsyth & Forsyth Lumbering Coldbrook Kings Colchester Fox, Harold Truro Fulton Mason Sawmill Bornieo Guysborough Gary LeBlanc Logging &Lumber **Church Point** Digby George, Barry Christmas Island Cape Breton Grady, Chuck St. Francis Harbour Guysborough Graham, Gerald Colchester Upper Stewiacke **Gray Mountain Forest Products** Falmouth Hants Greenwood Meadows Ltd. Baddeck Victoria Griffin, Lawrence Coldbrook Kings Guysborough Hadley, Curtis Hadlevville Harlow, Leslie M. 293 Harlow Road Queens Harrington, Charles Colchester Glenholme Hillside Lumber Boularderie Cape Breton Cape Breton Hunt, Henry Southside Boularderie Jodrey, Charlie Westphal Halifax John A. Graham Lower Economy Colchester Johnny Davis Welshtown Shelburne Johns, Bill Brighton Digby Colchester Johnson, James A. East Mountain River John Joudrey, Michael Pictou Keith Adams Southampton Cumberland 3236 Hwy. 14 (Mill Section) Laffin, James Hants Laurent Thibodeau & Son Meteghan Station Digby Beach Meadows, RR 1 Brooklyn Lawrence, Peter B. Queens Leopold's Contracting Falmouth Hants Lester Collicut Chester Lunenburg Lawrencetown Lilly, Brad Annapolis Little Inlet Lumber c/o Merle Crouse Hebb's Cross Lunenburg Logs to Lumber Lunenburg Blockhouse M.C. Morrison Lumber Margaree Valley Inverness West Cook Cove MacIntosh, Grant Guysborough MacLean's Sawmill Antigonish Antigonish Christmas Island MacLennan, Cecil Andrew Cape Breton MacRae, Ross Middle River Victoria Maillet, Camille Digby Saulnierville Marshall, Kenneth Robie Mount Rose Annapolis Meander Wood Services Brooklyn Hants Metner, Wes Wentworth Cumberland Middle River Contracting Ltd. Glengary Pictou Mill-em We Will-em Custom Sawing Chelsea Lunenburg Moore, Victor **Stanley Section** Lunenburg 1079 Easton Road Mullen, Noland Digby Neil MacKeigan Lumber Albert Bridge Cape Breton Hants Neily, Richard C. Upper Falmouth Nickerson, C. James Lower Clyde River Shelburne Norman Gaudet Firewood & Lumber Weymouth Digby

Acquiring 1 to 1000 per year

Payson Dobson Lumber Ltd.WestchesterCumberlandPenney, Frank and JackSpringfieldAnnapolisPick Family Hobby MillGreenfieldHantsQuinlan, EdwardClark's HarbourShelburneR.D. Risser Milling693 Chaswood-Elderbank RoadHalifax

Sawmills by Acquisition Class - 2004

Note: Acquisition Classes are in m3 solid based on wood of Nova Scotia Origin

R.W. Hayman Logging Ltd. Keeble Colchester Rand, John and Everett Arlington Kings Pomquet River Road Antigonish Rivers Bend Wood Products Riverside Lath & Sawmill Belleisle Annapolis Roach, Paul Middleton Annapolis Robar, Jeffrey P. Chelsea Lunenburg Roch, Fred Box 209, Middleton Annapolis Roscoe, Owen W. Jordan Falls Shelburne Rudolph, Lawrence Guysborough Little Liscombe Rushton Lumber Co. Portapique-Montrose Colchester Sable Lumber Company Bridgewater Lunenburg Sable River Wood Products Sable River Shelburne Conquerall Mills Sarty, Merrill Lunenburg Scotia Pallets Goshen Guysborough Shelburne Barrel Factory Shelburne Shelburne Sherbrooke Village Sawmill Guysborough Sherbrooke North Brookfield Silver, Michael and Henry Queens Smithville Forestry & Sawmill Ltd. 699 Smithville Road Inverness Staples Lumber 1236 Onslow Mountain Road Colchester Stevens, George R. Port Bickerton West Guysborough Sunrise Woodworking Mabou Inverness Taylor, Douglas Halifax Chaswood Thomas, Ray 3189 Beaverbank Road Hants Colchester Trijec Lumber Truro Watt, Robert Sundridge Pictou Webster Farms Ltd. Cambridge Station Kings Windhorse Farm Wentzell Lake Lunenburg Worthen, Allison Jr. Wilmot Annapolis

Acquiring None

AG Spears Sawmill 2121 Carleton Village Shelburne Anthony, Richard D. Kempt Queens Attwood, Jean Cape Breton Sydney Atwood, David Barrington Shelburne Baker, Dawson Chester Lunenburg Belliveau, William St. Bernard Digby Marion Bridge Cape Breton Big Glen Lumber Bickerton West Guysborough Bingley, Vernon Brian's Sawing & Drying Beaver Bank Halifax Brown, W. Brian Oxford Cumberland Campbell, Raymond Wentworth Cumberland Central Cape Breton Forestry Benacadie Cape Breton Chisholm, George Bear River Digby Daniel J. LeBlanc Concessions Digby Danny Gaudet Concessions Digby Davidson Port-A-Mill 1392 Black River Rd. Kings DeCoste Lumber Monestary Antigonish Douglas, Colin Louisville Road Pictou Elliott,Robert Upper Rawdon Hants **Enviro Custom Sawing** Glenhaven Halifax Forest Insight Sandfield Cape Breton Gates, Robert Shelburne Road, Digby Digby Grand Elm Farm Newport Hants Mulgrave Guysborough Grant, Lauchie Handy Mans Lumber Shelburne Shelburne

Acquiring None

Hazeldale Milling & Trucking Ltd. Little Narrows Victoria Hebb, Fraser Windsor Hants Hirtle, Frank Lapland Lunenburg K and B Lumber South Ohio Yarmouth KAPP Lumber Little Liscombe Guysborough Kell, Jim and Jack Antigonish Antigonish

Sawmills by Acquisition Class - 2004 Note: Acquisition Classes are in m3 solid based on wood of Nova Scotia Origin

Laffin, Lewis G. Pembroke Hants LeDrew, Cliff Aylesford Kings Sherwood Lunenburg Levy, Karl Levy,Ron Curry's Corner Hants Lewis, Lonnie C. 1040 Easton Road Digby Long, Gerald Clementsvale Annapolis Lyman Higgins Mill Crowe's Mills Colchester MacDonald's Sawmill Sherbrooke Guysborough MacDonald, Francis **Brierly Brook** Antigonish MacLean, John D. Ottawa Brook Victoria Marchand, Alzear Petit de Grat Richmond Martock Lumber Curry's Corner Hants Digby Melanson, Russell Doucetville Memorial High School **Sydney Mines** Cape Breton Mill Lake Band-Saw Wolfville Kings Muskrat Lumber Summerville Hants Normandy Lumber 441 Acker Road Queens Northfire Farms Milton Oueens Ogilvie, Allison Kingston Annapolis Oickle, Neil Glen Barss Corner Lunenburg Page, Dale Centre Rawdon Hants Kennetcook Page, William D. & Sr. Hants Parkwood Land Management Hopewell Pictou Quinn, Cyril & Eric Lakelands Cumberland Rasmussen's Custom Wood Thorburn Pictou Middleton Razor's Edge Annapolis Rector, Stanley **Pettigrew Settlement** Cumberland Ripley, Mark Oxford Junction Cumberland Sam MacDonald's Lumber Antigonish Antigonish Sears, Matthew Thorburn Pictou Shubenacadie Lumber Shubenacadie Hants Smith, Lester Pictou Pictou Lunenburg Spidle, Olin Lunenburg Springfield Custom Sawing St. Andrews Antigonish St. Mary's Bay Forest Products Ltd. Hwy #1, Brighton Digby Steve Boyle Portable Sawmill Afton Antigonish Todd, Robert H. Perotte Annapolis Tom Fuller Custom Sawing Carlton Yarmouth Tom Robicheau Meteghan Digby Tompkins, Alfred Margaree Forks Inverness Toole, Michael Truro Colchester Vander Giessen, Cornelius Big Baddeck Victoria Whynott "Pine It" Shelburne Shelburne Woodland Resources Wolfville Kings

Wood Export Businesses - 2004

Note: Acquisition Classes are in m3 solid based on wood of Nova Scotia origin

NAME LOCATION COUNTY

Acquiring over 5,001 per year

Athol Forestry Cooperative Amherst Cumberland Bowater Mersey Paper, Wood Export Liverpool Oueens Out of Province H.A. Fawcett & Son Ltd. Petitcodiac H.C. Haynes Inc. Colchester Truro Truro & Weymouth J.D. Irving Limited, Woodlands Division Digby JDM Forestry Truro Colchester Red Point Export Ltd. Jamesville Victoria Out of Province Miramichi Weyerhaeuser

Acquiring 2,001 to 5,000 per year

Columbia Forest ProductsMaineOut of ProvinceNorth Nova Forest Owners Co-OpOxfordCumberlandRiverside Forestry Ltd.Hammonds PlainsHalifaxRiver Philip Contracting LimitedOxfordCumberland

Acquiring 1 to 2,000 per year

Advocate Contracting Ltd. Cumberland Advocate Baird, John Oxford Cumberland Richmond Catou Kilns Ltd. Samson's Cove Century Forestry Consultants Ltd. Scotsburn Pictou Cumberland Charles Perry Forestry Services Ltd. 37 New Prospect Rd. Richmond, B.C. Delta Forest Products Ltd. Out of Province Future Forestry Service Co-op Ltd. 239 MacLellans Brook Road Pictou Gordon, Dwayne Oxford Cumberland Gordon, Hunter Black River Road, Oxford Cumberland Country Harbour Lake Guysborough Guenter Eichert Timbertrading Langille, Melvin Central New Annan Colchester

Acquiring None

3068568 Nova Scotia Ltd. Bridgewater Lunenburg Adrien, Arseneault Sawmill Ltee Balmoral Out of Province Atcon Plywood Inc Miramichi, NB Out of Province Out of Province Atcon Veneer Products Inc. Napadogan, NB Bob O'Leary 46 Avon St. Colchester C.F. Robinson Trucking Ltd. Hardwoodlands Hants Calley & Currier Company Inc Out of Province Maine Out of Province Chipman Sawmill Inc. Chipman G.E. Collins & Sons Ltd Cumberland Canaan Mountain Great Northern Timber Inc. Halifax Halifax Great Northern Timber Resources Halifax Halifax Hardie, Robert Oxford Cumberland

Source: Registry of Buyers
Date: July 15,2005

13

Wood Export Businesses - 2004

Note: Acquisition Classes are in m3 solid based on wood of Nova Scotia origin

Acquiring None

Tidnish Cumberland Hawkes, Gary B. Island Forest Management Ltd. Georgetown, P.E.I. Out of Province Bass River J.W. Tanner Logging Ltd. Colchester Jaco Logging Church Point Digby K.V. Tattrie Forestry Ent. Malagash Cumberland Kevin Langille Logging Scotsburn Pictou Kim Construction Pugwash Cumberland Little River Farms Little River Cumberland Cumberland McCormick,Karen Amherst Milltown Forestry Services Limited Old Barns Colchester New Wave Forestry Thorburn Pictou O'Leary's Forest Products Ltd Brookfield Colchester R. Slocum Enterprises Limited East Apple River Cumberland Bass River Smith, Keith D. Colchester Steven Blois Logging Portapique Colchester Onslow Baie Verte T & M Forestry Resources Ltd. Colchester T.H. Wood Logging Out of Province The North East Timber Company Ltd. Antigonish Antigonish Timberland Management Ltd. Digby Digby Timberland Resources & Trucking Digby Digby

Chip Plant Businesses - 2004

Note: Acquisition Classes are in m³ solid based on wood of Nova Scotia origin.

NAME	LOCATION	COUNTY
Acquiring over 100,001 per year		
J.D. Irving Limited - Weymouth Chip Plant	Weymouth	Digby
Keywood Recovery Incorporated	Glenholme	Colchester
Northern Fibre Terminal Inc.	Sheet Harbour Industrial Port	Halifax

<u>Firewood Sales Businesses - 2004</u> Note: Acquisition Classes are in m³ solid based on wood of Nova Scotia origin.

<u>NAME</u>	LOCATION	COUNTY
Acquiring over 1,001 per year		
Conform Limited E.B. Corkum Farm and Forest Ltd. Good Wood Fuel MacKay, David Rowter, Wayne Silvicon Limited Wilfred H. Kinsman Forest Products	Middle Musquodoboit Port Williams Bedford Truro Caledonia Marion Bridge Cambridge	Halifax Kings Halifax Colchester Queens Cape Breton Kings
Acquiring 1 to 1,000 per year		
Barrett Enterprises Brazil Lake Enterprises La Foret Acadienne Limitee LeBlanc, Anselm Pearse, Geoffrey Purdy Resources Ltd.	Lower Sackville 1010 Brazil Lake Rd., Yarmouth Co. Concession Weymouth Albany Williamsdale	Halifax Yarmouth Digby Digby Annapolis Cumberland
Acquiring None		

Lake Egmont West L'Ardoise

Daniels Forestry Products Joseph Pottie

Halifax Richmond

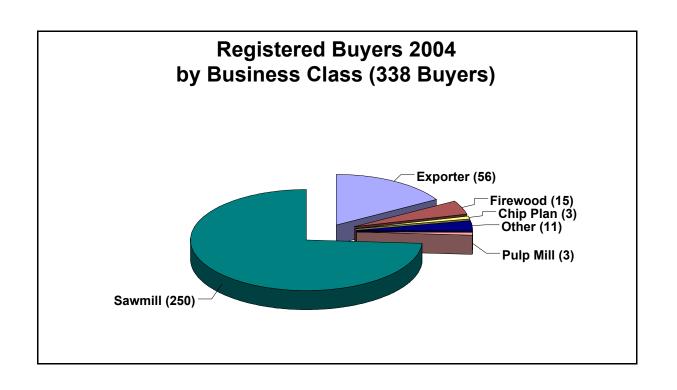
Other Businesses - 2004
Note: Acquisition Classes are in m³ solid based on wood of Nova Scotia origin.

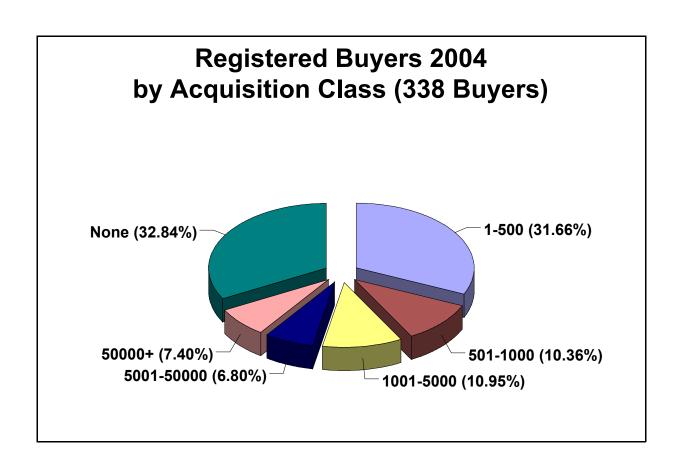
NAME	LOCATION	COUNTY
Acquiring over 501 per year		
E & M Burgess Enterprises Ltd. Heartwood Log Homes Ltd. Kenomee Log Homes Ltd. Louisiana-Pacific Canada Limited North-Lumber-Land Resources	1736 Wentworth Road East Margaretsville Economy East River Truro	Hants Annapolis Colchester Lunenburg Colchester
Acquiring 1 to 500 per year		
Chedabucto Log Home Construction Corkum's Forest Products Ltd. Stella Jones Timberstone Log Homes Ltd.	Boylston Falmouth Truro 1505 Harrington Rd.	Guysborough Hants Colchester Kings
Acquiring None Berichon Fence Co.	Berichon	Pictou
Brooklyn Power Corporation	Brooklyn	Queens

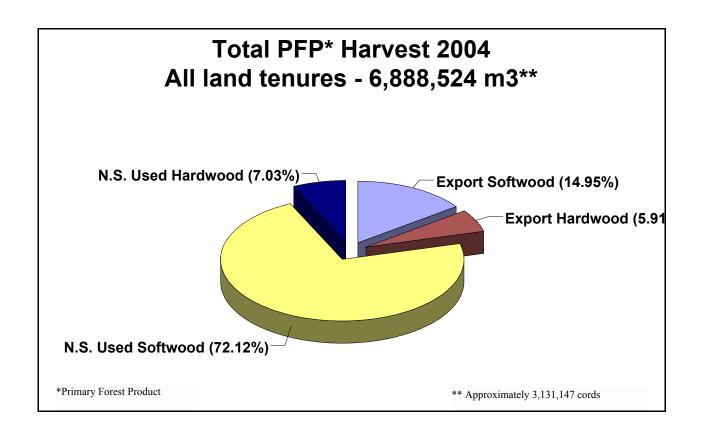
Pulp/Paper Mill Businesses - 2004

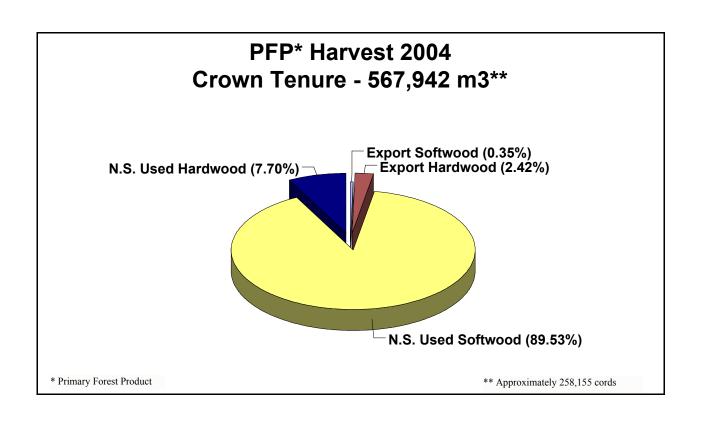
Note: Acquisition Classes are in m³ solid based on wood of Nova Scotia origin.

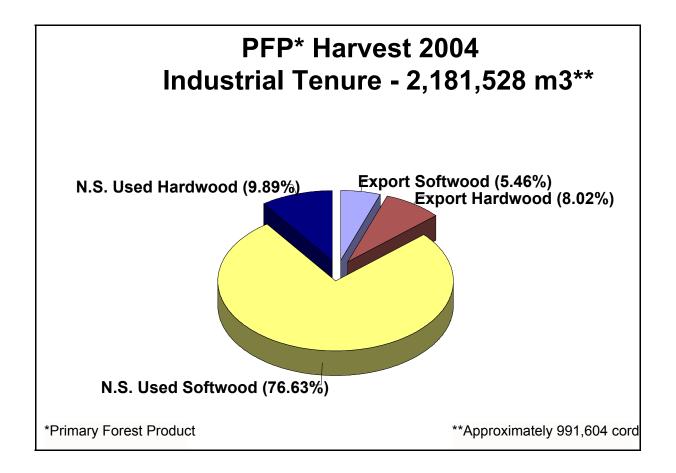
<u>NAME</u>	LOCATION	COUNTY
Acquiring over 100,001 per year		
Bowater Mersey Paper Company Limited Neenah Paper Company of Canada	Brooklyn Abercrombie Point	Queens Pictou
Stora Enso Port Hawkesbury	Point Tupper	Richmond

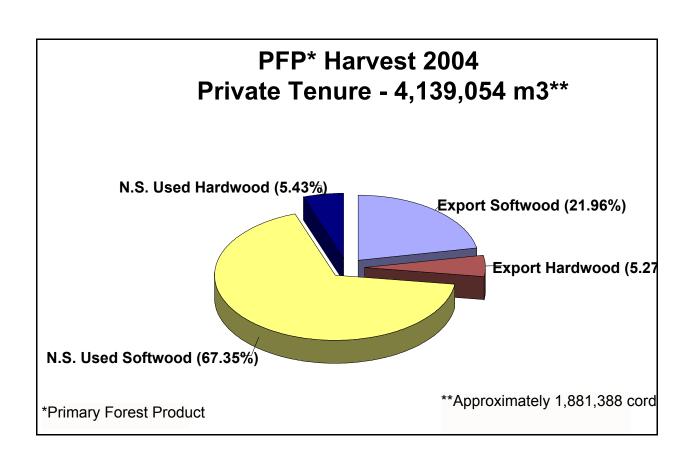


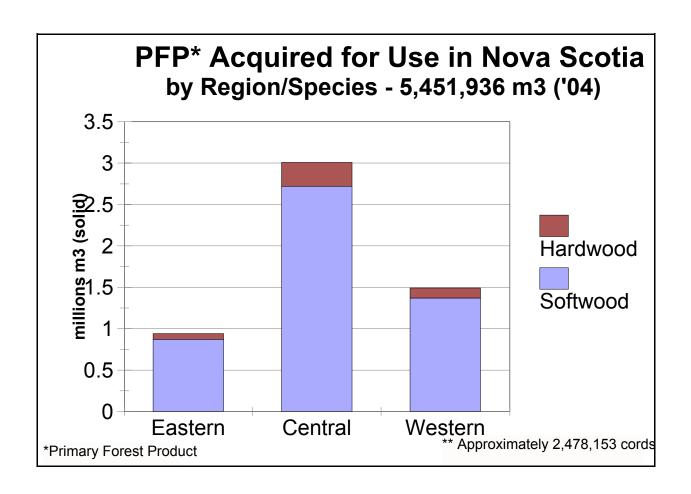


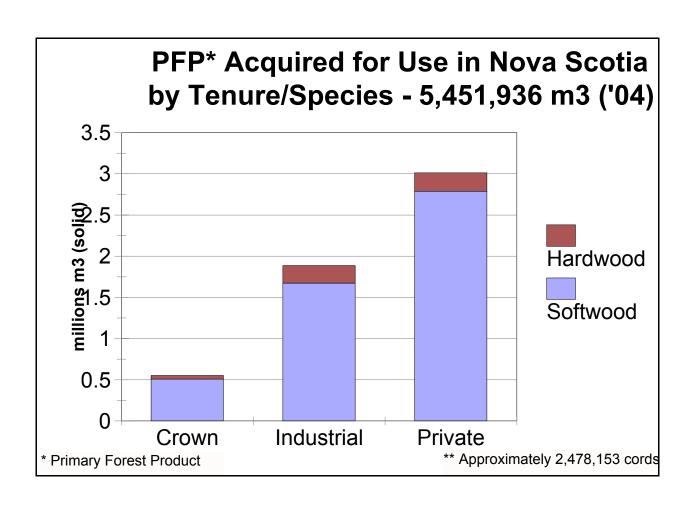


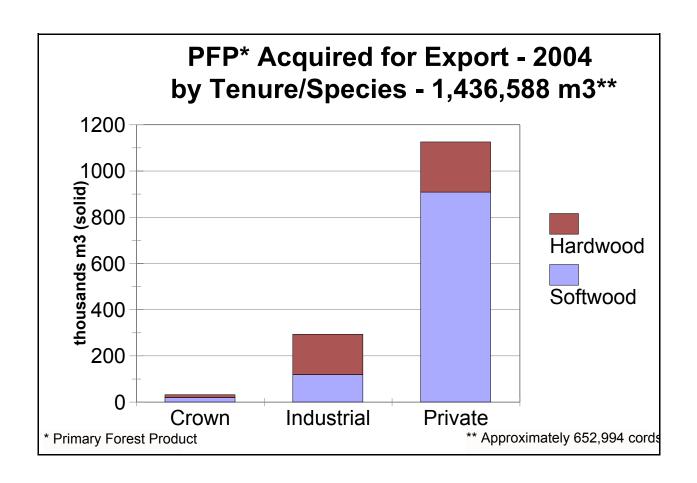


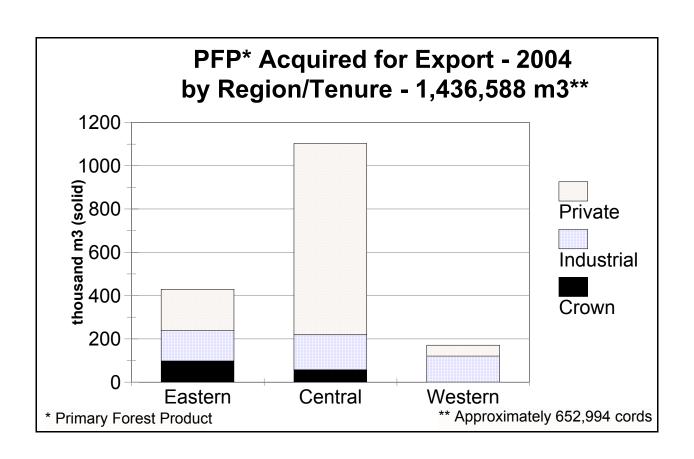


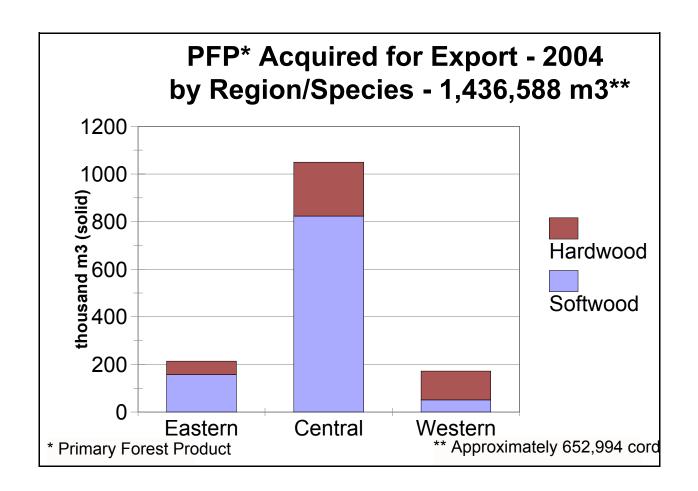


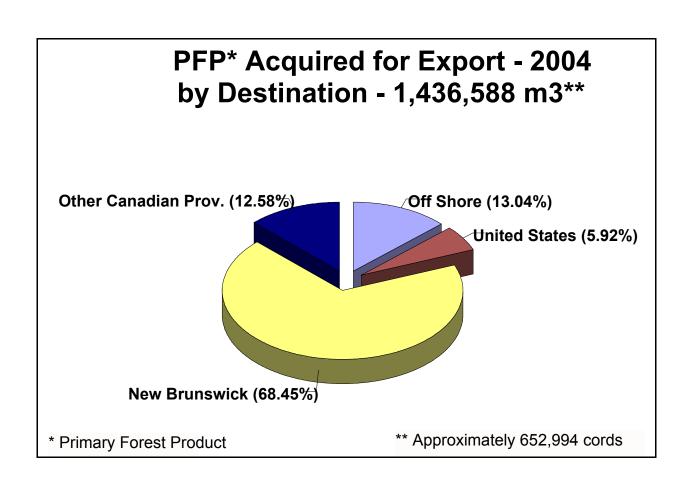


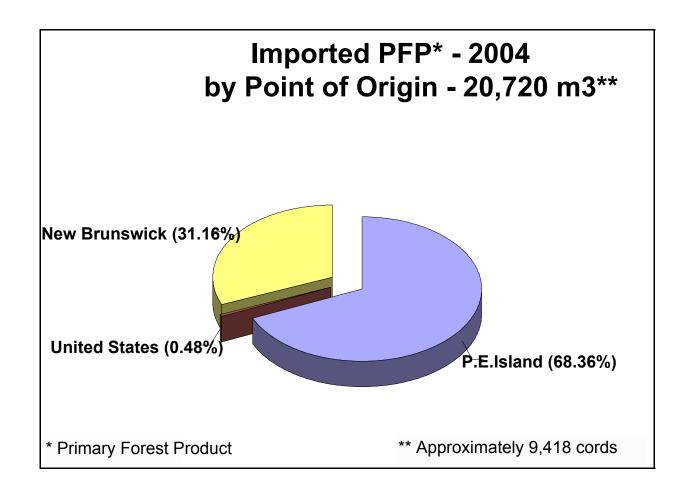


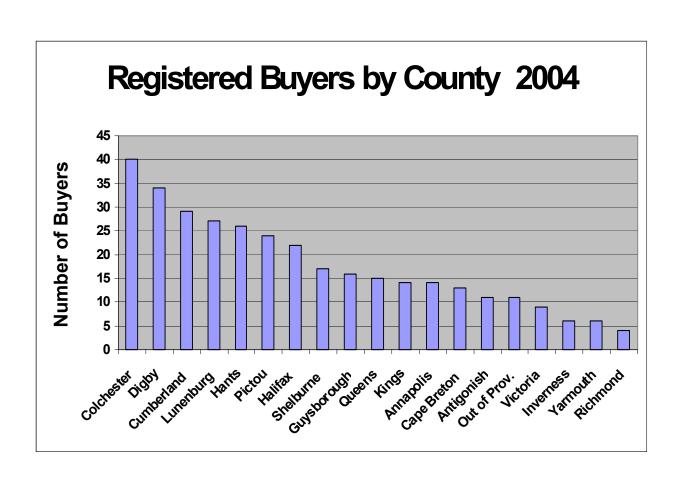


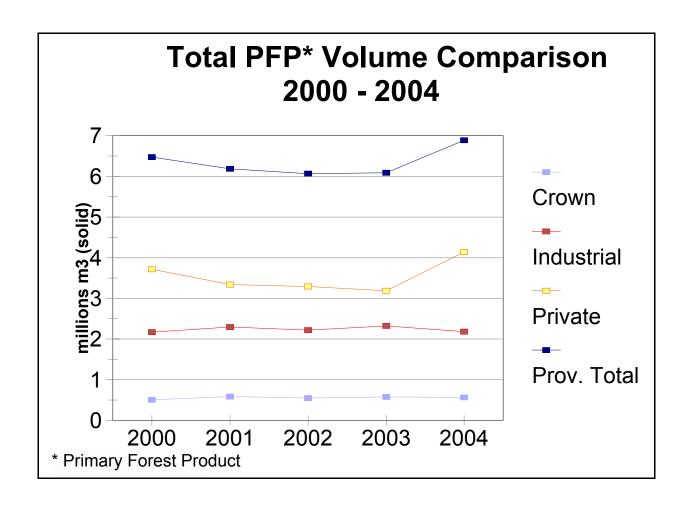












Product	Unit	Softwood	Hardwood	Total
Hogged Wood	Tonnes	636,923	36,241	673,167
Export Pulpwood	Cords	153,845	208,651	367,496
Export Sawlog	FBM	21,672,435	211,019	21,883,454
Export Studwood	Cords	188,530	0	188,530
Export Veneer Logs	FBM	0	764,966	764,966
Firewood/Slabwood	Cords	5,084	13,246	18,330
Fuel Chips/Pellets	Tonnes	71,899	1,436	73,335
Hardboard	Sq. ft.	N/A	N/A	N/A
House Logs/Poles/Posts	FBM	658,661	0	658,661
Lumber	FBM	717,897,450	21,248,305	739,145,755
Sawmill Pulp Chips	Tonnes	949,602	18,374	967,976
Wood Pulp/Paper	Tonnes	N/A	N/A	943,998

WOOD ACQUISITION PLAN PROGRAM - 2004

Summary

The Wood Acquisition Plan (W.A.P.) Program required by the Forest Sustainability Regulations completed the fifth year of operation in 2004. All Registered Buyers that acquired greater than 5,000 m³ from privately owned forest lands in Nova Scotia during the 2004 calendar year were required to submit a Wood Acquisition Plan for that volume in 2005. Most compliant Registered Buyers opted for undertaking a silviculture program for the year 2004, and submitted a summary of completed silviculture (Form D, Part III) for claim in 2004 along with supporting silviculture site location details.

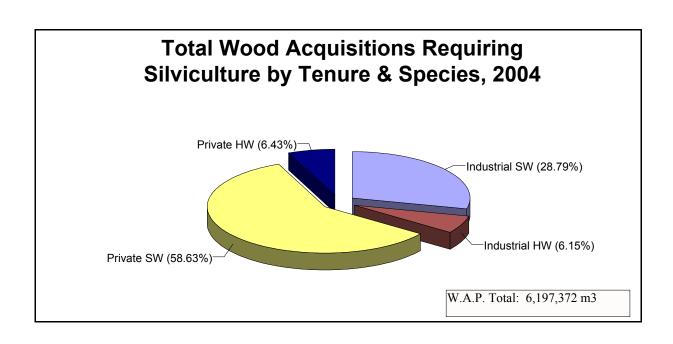
The volumes from 2004 that required a Wood Acquistion Plan totaled 6.197 million cubic metres (Table 1). From those volumes, a total of 16.565 million silviculture credit value was required in year 2004, and the summary reports indicated that 17.508 million silviculture credits were claimed, which included 15.758 million silviculture credits and 1.751 Million administrative credits (Table 1). In addition to claimed silviculture credits, Registered Buyers contributed 139,542 dollars to the Sustainable Forestry Fund in 2004. In comparison to year 2003, required silviculture credit increased by 73% and completed silviculture claimed increased by 15% in 2004. This increase can be attributed to a one year silviculture requirement of 70% of required value in 2003 due to the regulatory change for wood chips. Industrial silviculture credits exceeded credits required in 2004 (Table 1) by 2.3 million. Conversely, private silviculture on Industrial land was 2500 credits short of silviculture required and Private landowners required and claimed were virtually the same (Table 1).

A total of 34,456 hectares of silviculture for a credit value of 15.757 million were claimed in 2004 (Table 2). Established Plantation (Category 2), recorded the most area claimed at 28.25% which accounted for 40.15% of total credit value (Table 2). Early Competition Control (Category 3), recorded 19.09% in area but accounted for only 12.53 percent of total credit value claimed in 2004 (Table 2). Categories 1a, 4 and 5 each had approximately 15% of claimed area, Categories 6 and 7c each had 2% and Categories 1b, 7b and 7c each contributed less than 1% of total area claimed in 2004 (Table 2). Softwood silviculture completed on all lands was 97 percent of the total credit value claimed in year 2004 (Table 3).

A breakdown of completed silviculture by category and ownership is described in Table 4. Private silviculture value claimed in the Wood Acquisition Plans for 2004 totaled 8.6 million credits (Table 4). An additional 0.45 million dollars of silviculture was completed on private woodlots through the silviculture program operated by the Association of Sustainable Forestry with DNR silviculture funding in year 2004. Total private woodlot silviculture value completed in 2004 was 9.8 million. Industrial silviculture claimed through Wood Acquisition Plans for year 2004 totaled 7.1 million credits (Table 4).

A summary of completed silviculture area claimed in year 2004 by silviculture category, ownership and species type is included in Table 5.

TABLE 1. SUMMARY OF WOOD ACQUISITION PLAN REQUIREMENTS AND SILVICULTURAL COMPLETIONS BY TENURE - 2004					
Tenure	Species	Wood Acquisition (m³)	Required Silviculture Credit Value 2004	Completed Silviculture Credit Value 2004	
Industrial	Softwood	1,784,058	5,351,880	7,685,951	
Industrial	Hardwood	381,346	228,664	226,164	
Sub-	7,912,115				
			•		
Private	Softwood	3,633,319	10,749,553	9,360,752	
Private	Hardwood	398,649	235,372	235,447	
Sub-	9,596,199				
ТО	17,508,314				
	1,750,674				
]	15,757,640				



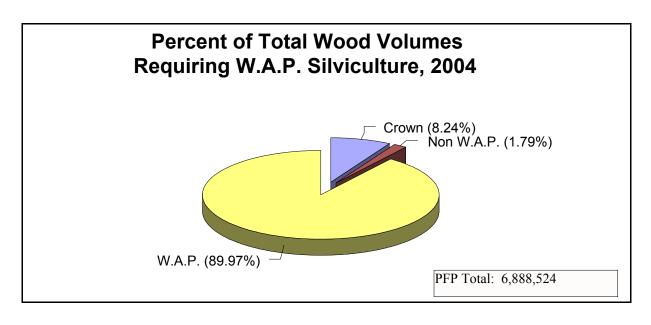


TABLE 2. SUMMARY OF COMPLETED SILVICULTURE BY SILVICULTURE CATEGORY, AREA AND CREDIT VALUE - 2004						
Category	Area (hectares) (%)	Credit Value (%)				
1a. Natural Regeneration Establishment < 500 ha	5,651.3 (16)	282,566 (2)				
1b Natural Regeneration Establishment > 500 ha	2.6 (<1)	786 (<1)				
2. Established Plantation	9,734.4 (28)	6,327,340 (40)				
3. Early Competition Control: Plantation & Natural	6,579.1 (19)	1,973,721 (13)				
4. Plantation (2): Density Controlled & Released	5,411.5 (16)	2,705,755 (17)				
5. Natural (1): Density Controlled & Released	5,032.5 (15)	3,774,368 (24)				
6. Commercially Thinned	797.1 (2)	318,848 (2)				
7. Quality Improvement: (a) Crop Tree Released (b) Crop Trees Pruned (c) Selection Managed	233.0 (< 1) 219.9 (< 1) 794.7 (2)	69,885 (< 1) 65,967 (< 1) 238,404 (1)				
TOTALS	34,456.0	15,757,640				

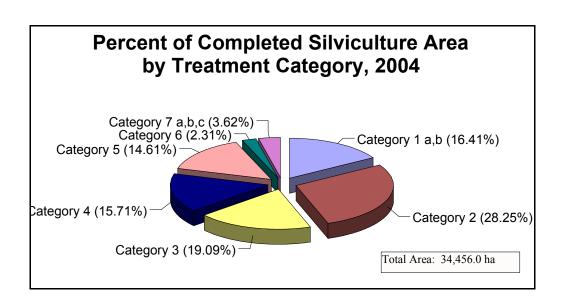
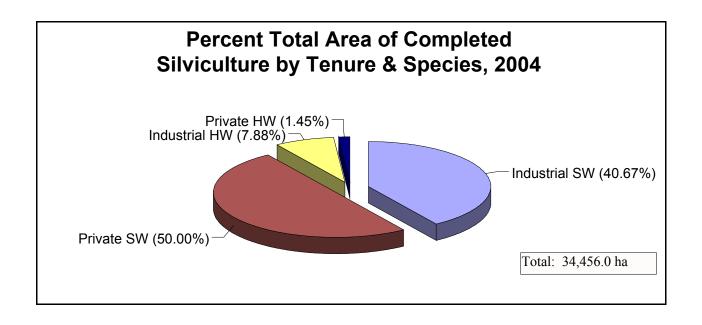


TABLE 3. SUMMARY OF COMPLETED SILVICULTURE BY SPECIES TYPE AND CREDIT VALUE - 2004						
Species Type Credit Value % of Total						
Softwood	17,046,703	97%				
Hardwood	461,611	3%				
Total	17,508,314	100				

TABLE 4. SUMMARY OF COMPLETED SILVICULTURE BY CATEGORY AND TENURE CLASS - 2004					
Category	Credit	Value			
	Industrial	Private			
1a Natural Regeneration Establishment < 500/ha	194,133	88,433			
1b Natural Regeneration Establishment > 500/ha	0	786			
2. Established Plantation	2,778,581	3,548,759			
3. Early Competition Control: Plantation & Natural	715,854	1,257,867			
4. Plantation (2): Density Controlled & Released	1,976,245	729,510			
5. Natural (1): Density Controlled & Released	1,239,060	2,535,308			
6. Commercially Thinned	173,056	145,792			
7. Quality Improvement: (a) Crop Tree Released	23,520	46,365			
(b) Crop Trees Pruned	19,746	46,221			
(c) Selection Managed	780	237,624			
TOTALS	7,120,975	8,636,665			
	15,757,640				

TABLE 5. SUMMARY OF COMPLETED SILVICULTURE AREA (HECTARES) BY SILVICULTURE CATEGORY AND TENURE CLASS - 2004						
Category	res)					
	Industrial Softwood	Private Softwood	Industrial Hardwood	Private Hardwood		
1a Natural Regeneration Establishment < 500/ha	1,332.37	1,592.78	2,550.30	175.88		
1b Natural Regeneration Establishment > 500/ha	0.00	2.62	0.00	0.00		
2. Established Plantation	4,274.74	5,459.63	0.00	0.00		
3. Early Competition Control: Plantation & Natural	2,386.18	4,192.89	0.00	0.00		
4. Plantation (2): Density Controlled & Released	3,952.49	1,459.02	0.00	0.00		
5. Natural (1): Density Controlled & Released	1,592.26	3,157.41	59.82	223.00		
6. Commercially Thinned	432.64	312.48	0.00	52.00		
7. Quality Improvement: (a) Crop Tree Released (b) Crop Trees Pruned (c) Selection Managed	0.00 40.32 2.60	114.55 154.07 781.88	78.40 25.50 0.00	40.00 0.00 10.20		
TOTAL AREA by TENURE/SPECIES	14,013.6	17,227.3	2,714.0	501.1		
TOTAL AREA BY SPECIES (%)	31,240.9 (90%) 3,215.1 (10%)					
TOTAL AREA 34,456.0						



CONVERSION FACTORS FROM TONNES TO M3 SOLID

FOR SOFTWOOD SPECIES

Primary Wood	Species	Weight In	Multiply	Conversion	Volume In
Product		Tonnes		Factor	m3
Sawlogs	Mixed sw	1	X	1.167	1.167
All Products	Red Pine	1	X	0.968	0.968
All Products	Hemlock	1	X	1.026	1.026
All Products	Larch	1	X	1.033	1.033
All Products	White Pine	1	X	1.110	1.110
Pulpwood	Mixed sw	1	X	1.167	1.167
Fuelwood	Mixed sw	1	X	1.167	1.167
Studwood	Mixed sw	1	X	1.167	1.167
Lathwood	Mixed sw	1	X	1.167	1.167
Pulp Chips (Roadside Chipping)	Mixed sw	1	X	1.269	1.269
Fuel Chips (Whole Tree Chipping)	Mixed sw	1	X	0.817	0.817
Poles and Pilings	Red Pine	1	X	0.968	0.968

CONVERSION FACTORS FROM TONNES TO M3 SOLID

FOR HARDWOOD SPECIES

Primary Wood	Species	Weight In	Multiply	Conversion	Volume In
Product		Tonnes		Factor	m3
Sawlogs	Mixed hw	1	X	0.963	0.963
Boltwood	Mixed hw	1	X	0.963	0.963
Pulpwood	Mixed hw	1	X	0.963	0.963
Fuelwood	Mixed hw	1	X	0.963	0.963
Palletwood	Mixed hw	1	X	0.963	0.963
Spoolwood	Mixed hw	1	X	0.963	0.963
Pulp Chips (Roadside chipping)	Mixed hw	1	X	1.070	1.070
Fuel Chips (Whole Tree Chipping)	Mixed hw	1	X	0.674	0.674
Veneer Logs	Mixed hw	1	X	0.963	0.963
All Products	Aspen	1	X	1.095	1.095

PRIMARY WOOD PRODUCTS

CONVERSION FACTORS FROM STACKED M3 TO M3 SOLID

FOR SOFTWOOD SPECIES						
Primary Wood	Species	Stacked	Multiply	Conversion	Volume In	
Product		m3		Factor	m3	
Studwood (8' + trim)	Mixed sw	1	X	0.641	0.641	
Studwood (10' + trim)	Mixed sw	1	X	0.625	0.625	
Pulpwood (8')	Mixed sw	1	X	0.609	0.609	
Fuelwood (8')	Mixed sw	1	X	0.609	0.609	
Pulpwood (4')	Mixed sw	1	X	0.664	0.664	
Fuelwood (4')	Mixed sw	1	X	0.664	0.664	
Lathwood (4')	Mixed sw	1	X	0.664	0.664	

CONVERSION FACTORS FROM STACKED M3 TO M3 SOLID

FOR HARDWOOD SPECIES

Primary Wood	Species	Stacked	Multiply	Conversion	Volume In
Product		m3		Factor	m3
Palletwood (8')	Mixed hw	1	X	0.609	0.609
Pulpwood (8')	Mixed hw	1	X	0.531	0.531
Fuelwood (8')	Mixed hw	1	X	0.531	0.531
Boltwood (4')	Mixed hw	1	X	0.664	0.664
Spoolwood (4')	Mixed hw	1	X	0.664	0.664

PRIMARY WOOD PRODUCTS

CONVERSION FACTORS FROM CORDS TO M3 SOLID

FOR SOFTWOOD SPECIES						
Primary Wood	Species	Cords	Multiply	Conversion	Volume In	
Product				Factor	m3	
Studwood (8' + trim)	Mixed sw	1	X	2.322	2.322	
Studwood (10' + trim)	Mixed sw	1	X	2.265	2.265	
Pulpwood (8')	Mixed sw	1	X	2.209	2.209	
Fuelwood (8')	Mixed sw	1	X	2.209	2.209	
Pulpwood (4')	Mixed sw	1	X	2.407	2.407	
Fuelwood (4')	Mixed sw	1	X	2.407	2.407	
Lathwood (4')	Mixed sw	1	X	2.407	2.407	

CONVERSION FACTORS FROM CORDS TO M3 SOLID

FOR HARDWOOD SPECIES

Primary Wood	Species	Cords	Multiply	Conversion	Volume In
Product				Factor	m3
Palletwood (8')	Mixed hw	1	X	2.209	2.209
Pulpwood (8')	Mixed hw	1	X	1.926	1.926
Fuelwood (8')	Mixed hw	1	X	1.926	1.926
Boltwood (4')	Mixed hw	1	X	2.407	2.407
Spoolwood (4')	Mixed hw	1	X	2.407	2.407

PRIMARY WOOD PRODUCTS

CONVERSION FACTORS FROM FBM (New Brunswick Log Rule) TO M3 SOLID

FOR SOFTWOOD SPECIES

TORROTTWOOD STEELES						
Primary Wood	Species	fbm	Multiply	Conversion	Volume In	
Product				Factor	m3	
Sawlogs	Mixed sw	1	X	0.005663	.005663	
Veneer Logs	Mixed sw	1	X	0.005663	0.005663	
Poles and Pilings	Mixed sw	1	X	0.005663	0.005663	

PRIMARY WOOD PRODUCTS

CONVERSION FACTORS FROM FBM (New Brunswick Log Rule) TO M3 SOLID

FOR HARDWOOD SPECIES						
Primary Wood	Species	fbm	Multiply	Conversion	Volume In	
Product				Factor	m3	
Sawlogs	Mixed hw	1	X	0.005663	.005663	
Veneer Logs	Mixed hw	1	X	0.005663	0.005663	
Palletwood	Mixed hw	1	X	0.005663	0.005663	

CONVERSION FACTORS FROM MFBM (New Brunswick Log Rule) TO M3 SOLID

FOR SOFTWOOD SPECIES

Primary Wood	Species	Mfbm	Multiply	Conversion	Volume In
Product				Factor	m3
Sawlogs	Mixed sw	1	X	5.663	5.663
Veneer Logs	Mixed sw	1	X	5.663	5.663
Poles and Pilings	Mixed sw	1	X	5.663	5.663

PRIMARY WOOD PRODUCTS

CONVERSION FACTORS FROM MFBM (New Brunswick Log Rule) TO M3 SOLID

FOR HARDWOOD SPECIES						
Primary Wood	Species	Mfbm	Multiply	Conversion	Volume In	
Product				Factor	m3	
Sawlogs	Mixed hw	1	X	5.663	5.663	
Veneer Logs	Mixed hw	1	X	5.663	5.663	
Palletwood	Mixed hw	1	X	5.663	5.663	

PRIMARY WOOD PRODUCTS

CONVERSION FACTORS FROM NO. OF PIECES TO M3 SOLID

FOR SOFTWOOD SPECIES						
Primary Wood	Species	No. of Pieces	Multiply	Conversion	Volume In	
Product				Factor	m3	
Fence Rails	Mixed sw	1	X	0.0227	0.0227	
Fence Posts (6.5')	Mixed sw	1	X	0.0222	0.0222	
Fence Posts (8')	Mixed sw	1	X	0.0321	0.0321	
Landscape Ties (8')	Mixed sw	1	X	0.0321	0.0321	