



PART A – Company Information

Name, Person to Contact, Telephone, Email, Fax fields

PART B – Eligibility Information

- 1) Original ETC Certificate number... 2) Closing date of issue... 3) ETC Certificate nbr of subsequent offering... 4) Closing date of the subsequent offering?... 5) Is this application for the 20% or the 10% credit?... 6) If applying for the 20% credit is the market value of the fund greater than 65% of the value invested in the original CEDIF?... 7) If applying for the 10% credit is the market value of the fund greater than 50% of the value invested in the original CEDIF?... 8) Has the CEDIF filed all required reports with the NSSC and the Dept of Finance?... 9) Is the CEDIF in compliance with all applicable Nova Scotia legislation?...

PART C – Inclusions or Requirements

The following must be included with the application:

- i) A copy of the current shareholder register
ii) A copy of the latest available financial statements
iii) A current report on pacing (if applicable)
iv) A current copy of the applicable investor data report e-mailed to HATHEWP@gov.ns.ca

PART D – Certification

I certify that I am an authorized officer of the applicant company and that the information contained in this application and its inclusions is true and correct, and that applicant business is eligible for Equity Tax Credit subsequent tax credits to the best of my knowledge and belief. I also hereby acknowledge on behalf of the applicant business that any information contained in this application and inclusions has limited confidentiality privileges and the Department of Finance may disclose this information to any legal, regulatory or other authority at its discretion.

Name (please print) and Position fields

Signature field

An authorized officer of the applicant business must sign the application.

When completed, the application and inclusions should be forwarded to:

Nova Scotia Department of Finance
Attn: Philip Hatheway
Fiscal Policy Division
P.O. Box 187
Halifax, N.S. B3J 2N3

For more information, contact the Department of Finance at (902) 424-8369