

**Request for Transfer of a
Defined Contribution Benefit or a Defined Benefit**
(Pension Benefits Regulations, Section 64)

[Note: The limited member entitled to a defined benefit does not have transfer rights unless the member or former member is so entitled.]

[Please print]

To: Administrator of pension plan

Name of plan

Address of plan

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From: Spouse or common-law partner of member or former member [Note: "spouse or common-law partner" includes a former spouse or former common-law partner]

Name

Address

.....

Telephone (home) (work)

Social Insurance Number

Date of Birth

In relation to: Plan member or former member

Name of member or former member

Address

.....

Telephone (home) (work)

Social Insurance or Pension Plan Identity Number

Employer

Other required information:

Date of marriage or commencement of common-law relationship

Entitlement date of spouse or common-law partner

[Note: this is the date specified in the court order or separation agreement on which the spouse or common-law partner became entitled to an interest in the member's or former member's pension.]

A copy of the court order or separation agreement on which the entitlement date is based

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[Note: attach or enclose with this Form]

Request

I request that you

- (a) transfer my share of the member's or former member's pension benefit by a transfer that is permitted under Section 50 of the *Pension Benefits Act*; and
- (b) advise me in writing of the information that you require in order to do this.

Signed (spouse or common-law partner) Date

Date of declaration

Signed (witness to signature of spouse or common-law partner)

Name of witness

Address of witness