

COMMUNITY ECONOMIC DEVELOPMENT INVESTMENT FUNDS (CEDIF)

ANNUAL GENERAL MEETING

Wednesday, August 24, 2011
Museum of Industry
Stellarton, Nova Scotia

09:45- 10:00 Meet & Greet: Coffee, tea and muffins will be available.

10:00- 10:20 Introduction of the agenda and a review of the past 12 months
Chris Payne (ERDT) will outline significant changes that have impacted us this year. Participants will be asked to introduce themselves, their affiliation and whether they have attended previous meetings.

10:25- 10:45 NS Finance and Securities Commission
Philip Hatheway (Finance) will review issues from the perspective of Finance, including the sunset date of the program (Feb 2012).

Kevin Redden (NSSC) will outline significant events from the perspective of the Securities Commission on a wide variety of topics, major changes to the Offering Document and regulations, CEDIFs not in compliance, ETC lapse date disclosure, promotional material, pre non-objection activities and other tips.

Kevin and Philip will also be available to answer questions from the floor on process, timelines and common areas of difficulty.

Participants should think about questions prior to the event as this is a unique opportunity to have your questions or concerns addressed.

10:45- 11:00 New CEDIF Program Launched in PEI
David Tingley will tell us how things are shaping up for this year

11:00- 11:30 Community Feed in Tariff (COMFIT)
How will it work?
Krystal Therien (Energy)

11:30- 12:15 CEDIF and Renewable Energy
Funds set up and working
Colchester Cumberland Wind Field
Watts Wind Energy

David Stevenson
Jeff Larsen

Chebucto Wind Field
Northumberland Wind Field

Wayne Stobo
Sharon Henderson

- 12:30-1:15 Lunch and Networking
Lunch will be provided at no cost. Participants are encouraged to remain at the facility and network with others
- 1:30- 2:30 Taxation, RRSP and RRIF Issues
Ways in which a CEDIF company is different from both publicly-traded ones and private businesses that are closely held
Share Valuation/ Redemption/Trade
Dividend policy and issuance
Trading of shares with the assistance of the company
Shelley Wilcox (CEDIF Mgmt)/ Peter Hough (Canadian Workers Co-operative Federation)
- 2:30-3:30 CEDIF Communications
Need to raise the profile of CEDIF throughout the Province
Press releases- we want to share your exciting news need and get the message out
Fund profiles - an opportunity to tell your story
Please send details to:
Bailey Williams, ERDT Communications
Williaba@gov.ns.ca
- 3:30- 3:45 Open Forum
This is an opportunity for a free-flowing discussion of issues which may have arisen through the morning or long-standing queries.
- 3:45- 4:00 Wrap up and Final Comments