

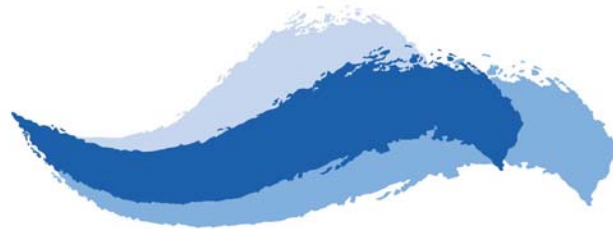
**COMMUNITY ECONOMIC DEVELOPMENT  
INVESTMENT FUNDS (CEDIF'S)**

**AGENDA**

**ANNUAL GENERAL MEETING**

*Thursday, August 21, 2008*

*Museum of Industry  
147 North Foord Street  
Stellarton, Nova Scotia*



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- 8:45- 9:00           **Meet & Greet**  
Coffee, tea and muffins will be available. This will also serve as the first opportunity of the day to chat with friends from other Funds.
- 9:00- 9:20           **Introduction of the agenda and a review of the past 12 activity**  
Chris Payne will outline significant changes that have impacted us this year. Participants will be asked to introduce themselves, their affiliation and whether they have attended previous meetings.
- 9:20-10:00           **Provincial Regulators: N.S. Securities Commission and Finance**  
Kevin Redden and Donna Gouthro will outline significant events from the perspective of the Securities Commission, outline their findings from review of all CEDIF documents and introduce the new FAQ section of the NSSC website.
- Philip Hatheway will speak to issues from the perspective of Finance.
- All three persons will also be available to answer questions from the floor on process, timelines and common areas of difficulty.
- Participants should think about questions prior to the event as this is a unique opportunity to have your questions or concerns addressed.
- 10:00-10:15           **Evangeline Investment Fund/ Paddy’s Pub**  
John Fitzgerald will outline how they came to utilize CEDIF for the development of a bakery operation related to Paddy’s Pub and Rosie’s Restaurant. Why CEDIF, challenges in getting to the Letter of non-objection, selling techniques and an overall view of the process will be provided.
- This should be a great presentation for those who are early in the development process.
- 10:15-10:30           **Ocean Links at Brule Point**    [www.oceanlinks.ca](http://www.oceanlinks.ca)  
Derek Forsyth, Managing Partner, and Dave Annis will provide an overview of this exciting new development, the status of the CEDIF, the financing package (other sources of funds), etc. This presentation will provide some people in the audience an idea of the diversity of the uses of CEDIF as well as a real-world example at the start of a project.
- 10:30-11:00           **Refreshments and Networking Break**

- 11:00-11:30      **Unique CEDC**  
**Largest single CEDIF offering to date (\$1,988,629)**  
Tanya Shaw Weeks, President and CEO, will discuss how Unique CEDC came to raise almost \$2 million (2006) which it invested in Unique Solutions Design Ltd. She will also outline how the Company has evolved from a custom pattern maker into a “tech company”, using software and the 3D body scanner to collect personalized data and body measurement information that translates into customized products and services.
- 11:30-12:00      **Panel Discussion on Selling Shares**  
Tanya Shaw Weeks- Unique CEDC  
John Fitzgerald- Evangeline Investment Fund  
Debra Moore- Just Us Coffee  
Gordon Doe- BBI Fund
- 12:00-12:30      **Open forum**  
This is an opportunity for a free-flowing discussion of issues which may have arisen through the morning or long-standing queries.
- 12:30-1:30      **Lunch and Networking**  
Lunch will be provided at no cost. Participants are encouraged to remain at the facility and network with others
- 1:30- 1:45      **Return and discussion of morning speakers**
- 1:45- 2:15      **CEDIF Communications**  
Press releases are being developed to help raise the profile of CEDIF’s throughout the Province. The first of these will focus on how CEDIF’s are paying dividends within communities throughout Nova Scotia.
- Steve Hayes, NSED Webmaster, will outline changes to the CEDIF website [www.gov.ns.ca/econ/cedif](http://www.gov.ns.ca/econ/cedif) and outline the Fund identity page using Valley Funeral Home Co-operative as an example.
- 2:15- 2:45      **Soil Ecology Investment Group and Farmers Market Investment Co-operative**  
Glenn Munroe, President Soil Ecology Investment Group and administrator Farmers Market Investment Co-operative, will outline the experiences from the four offerings with which he has been involved. Lessons learned and suggestions for other funds will be shared as well as an opportunity to ask questions about these interesting Funds.

2:45-3:00

**BBI Community Fund**

Gordon Doe will provide an overview of the BBI Fund, the success it has achieved and the challenges in getting the Fund launched. He will also outline how he is able to produce a quality offering document that is consistently held out as a model by the Securities Commission for other Funds to emulate.

3:00-3:15

**Summary of the Day, Future Meetings**

Frequency, location, hosting by a Fund(s)

3:30

**Wrap up and Final Comments**